



FUNDING FOR SUBSTANCE USE PREVENTION, TREATMENT, AND RECOVERY SERVICES: A 2026 UPDATE

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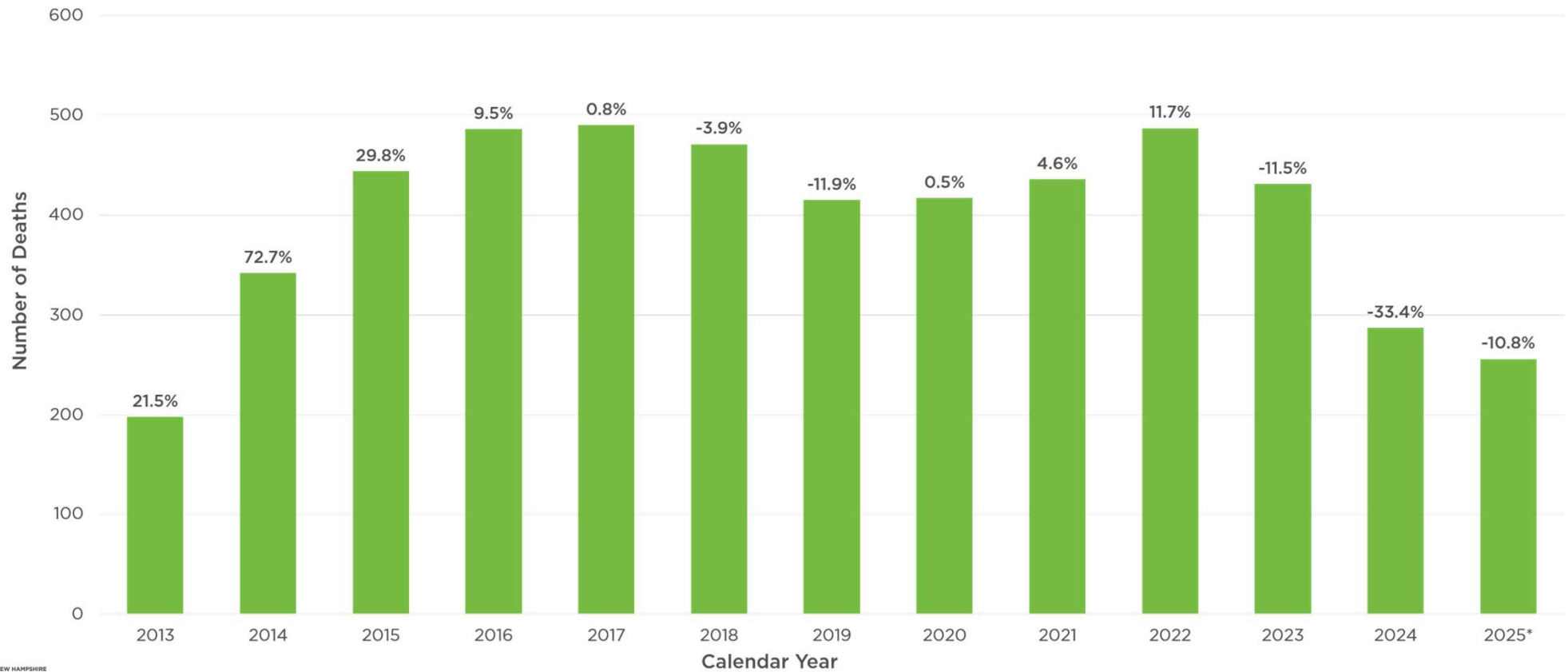
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LARGEST DECLINE IN DRUG-RELATED DEATHS IN 2024; CONTINUED TREND IN 2025

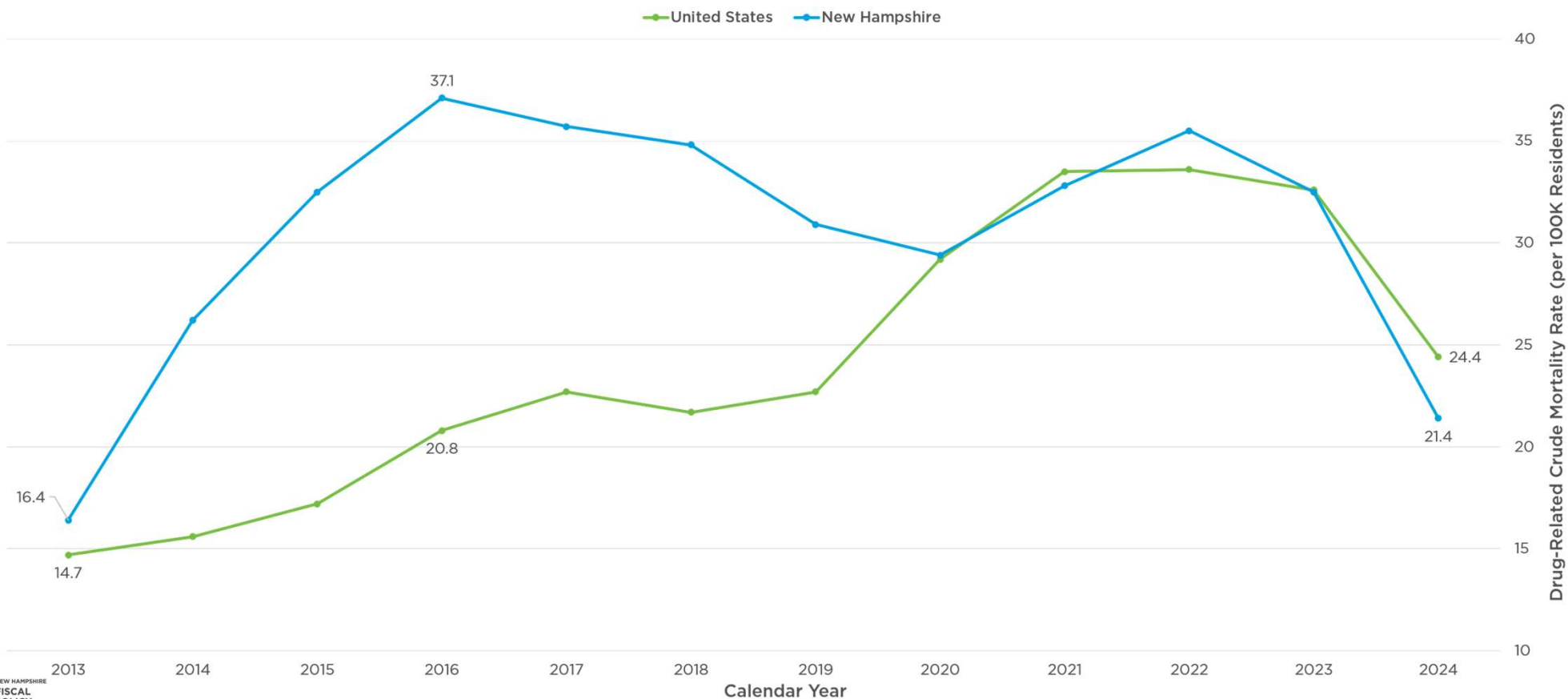
DRUG-RELATED DEATHS IN NEW HAMPSHIRE



*Note: 2025 data is preliminary as of February 2026.
Source: NH Medical Examiner's Office; NH Drug Monitoring Initiative

NH RATE CLOSE TO NATIONAL RATE, DESPITE LARGE GAPS A DECADE AGO

DRUG-RELATED MORTALITY RATES

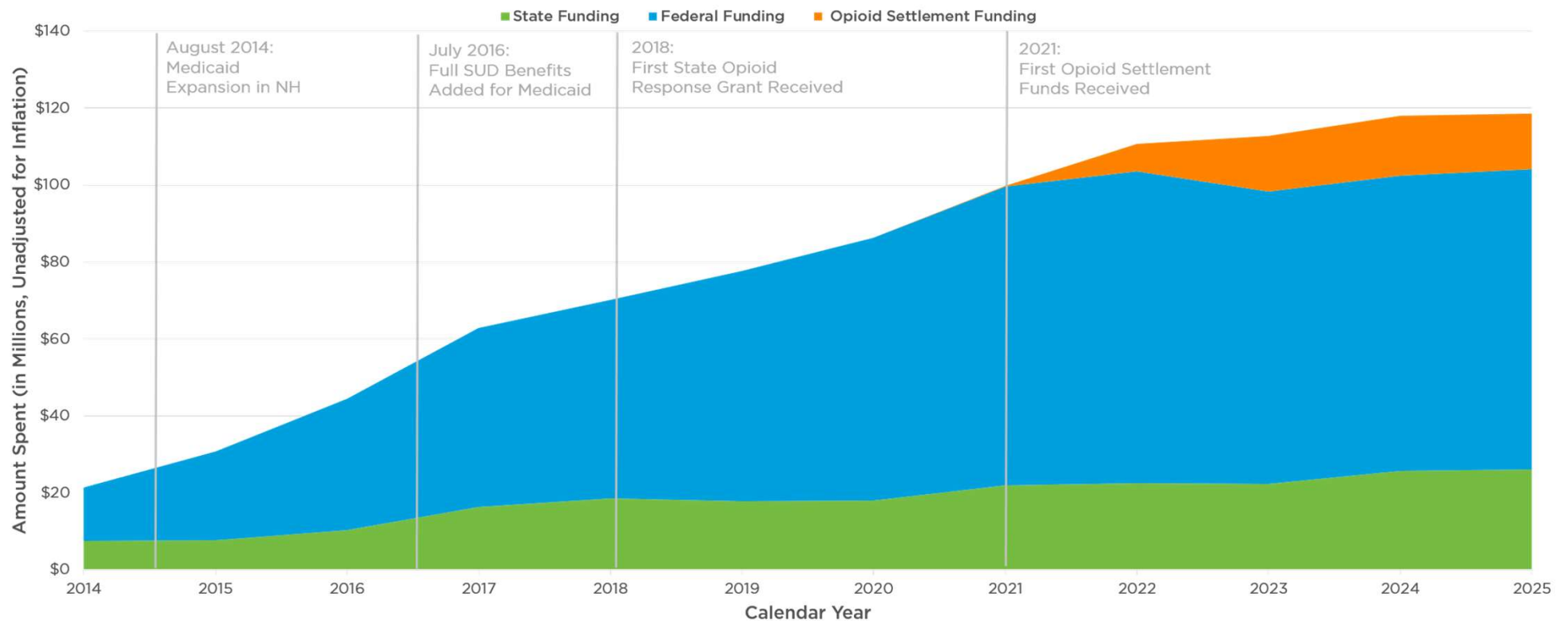


Source: U.S. Centers for Disease Control and Prevention, WONDER Database

AN ESTIMATED \$953 MILLION INVESTED IN SUD SERVICES FROM 2014-2025

FUNDING FOR SUBSTANCE USE DISORDER PREVENTION, TREATMENT, AND RECOVERY SERVICES

State, Federal, and Opioid Settlement Expenditures, 2014-2024 Actual Spent Amounts, 2025 Allocated Amounts, New Hampshire



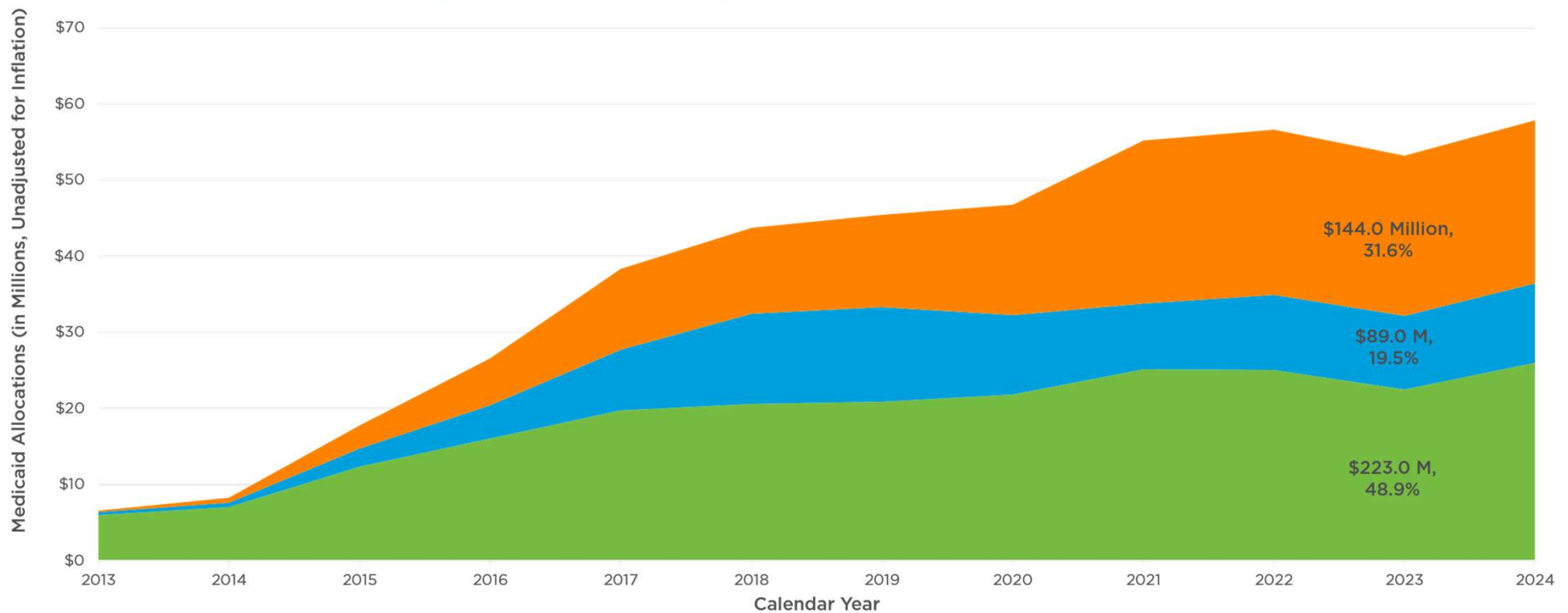
Notes: State Fiscal Year (SFY) expenditures were divided by two for calendar year splits; annual spends may differ. Total opioid settlement expenditures were divided evenly across years; annual spends may differ. Not all subcommunities reported opioid settlement spending; actual spent amount may be higher. Medicaid estimates for 2025 were calculated using the average growth rate of 5% for 2019-2024; actual spent amounts may differ. Sources: State Operating Budgets for SFYs 2014-2027; Statement of Appropriations for SFYs 2014-2025; Opioid Abatement Commission, SFY 2025 Annual Report and Subcommunities' Annual Reports; Data request from NH Department of Health and Human Services, Division for Medicaid Services

MEDICAID IS SINGLE-LARGEST PAYER FOR SUD TREATMENT

MEDICAID PAYMENTS FOR SUBSTANCE USE DISORDER TREATMENT

2013-2024 Expenditures by Service Type, New Hampshire

■ Medication Assisted Treatment ■ Inpatient Residential ■ Other Outpatient Services



Notes: Emergency department visits with a primary opioid diagnosis excluded. Claims data for January-June 2013 was unavailable; dollars modeled based on population size and dollars paid for July-December 2013.

Source: Data request from NH Department of Health and Human Services, Division for Medicaid Services

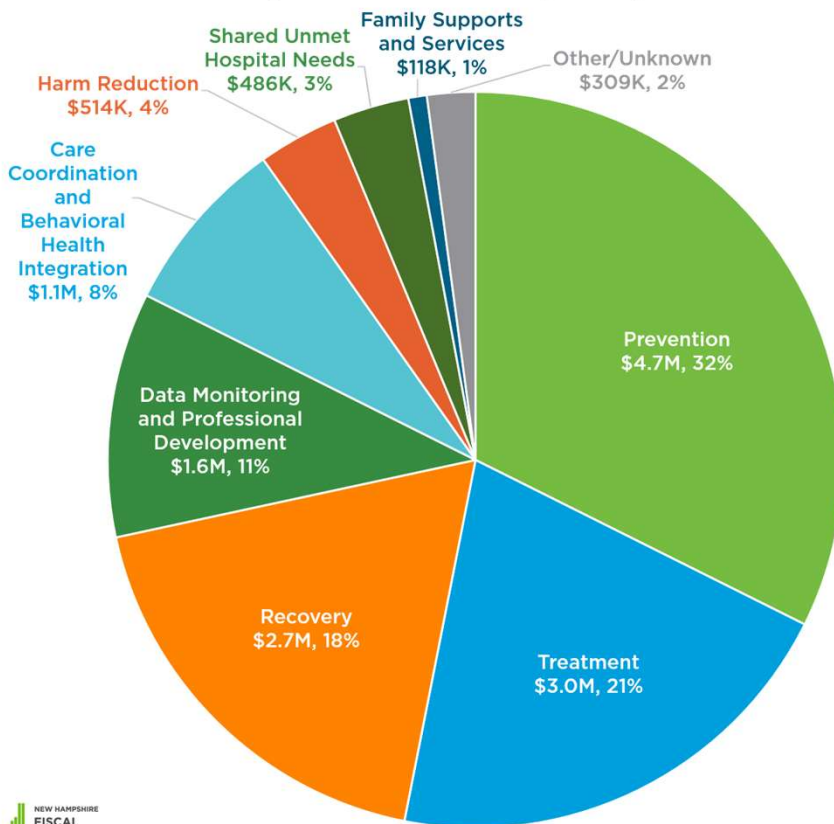
SEVERAL FEDERAL FUNDING STREAMS

- Substance Use Prevention, Treatment, and Recovery Services Block Grant (1994-Ongoing)
 - Funding primarily used for supporting services for uninsured and underinsured; used to supplement Medicaid coverage
 - \$4.3M budgeted for SFY 2026; at least 20% used for prevention
- State Opioid Response Grant (2019-Ongoing)
 - Funding primarily used for Doorways Program
 - \$28.3M budgeted for SFY 2026; spending flexibility as long as the funds are spent on OUD
- Other Targeted Grants: Partnerships for Success (2017-2022; \$10M), Opioid State Targeted Response (2018-2020; \$5.6M), Access to Recovery (2014-2025; \$3.6M), Medication Assisted Treatment (2018-2021; \$2.9M), Maternal Opioid Model (2020-2025; \$2M), Treatment Drug Court Program (2017-2020; \$655K)
- No known targeted SUD-related federal grants for 2026-2027, other than SUBG and SOR

\$14.6M EXPENDED THROUGH GOVERNOR'S COMMISSION DURING SFY 2026

GOVERNOR'S COMMISSION ON ADDICTION, TREATMENT, AND PREVENTION

Funding Uses for State Fiscal Year 2026, New Hampshire



- 5% of gross liquor sale revenue deposited each fiscal year
- Expenditure levels have increased significantly; only \$1.1M spent during SFY 2014
- Prevention services include school-based programs, initiatives targeting ACEs, juvenile court diversion, Synar Program, and others
- Treatment services support people unable to obtain care (e.g. unhoused, uninsured)
- Recovery services comprised of ten Recovery Community Organizations

OPIOID ABATEMENT PROVIDES UNIQUE FUNDING STREAM

- State began receiving funds in 2021; \$99.3M received as of September 2025
- Uses of funds depend on specific lawsuit settlement, but most require funds to be used specifically on OUD
- Funding deposited into the Opioid Abatement Trust Fund, managed by the Opioid Abatement Advisory Commission
- 23 subcommunities, comprised of counties and municipalities, receive a portion of settlement payments (typically totaling around 15%)
- Supports new SFYs 2026-2027 State Budget allocations
 - \$10M allocated to shelters to support unhoused population with OUDs
 - \$3.5M allocated to the Granite Shield Substance Abuse Program to support law enforcement overtime pay
- Opioid Abatement Community Grants Program, administered by Granite United Way
 - Short-term grants for one-time costs (up to \$15,000); multi-year project grants for maximum of three years (up to \$75,000)
- \$14.4M remained unobligated as of September 2025, with New Hampshire estimated to receive over \$168M in future payouts

ADDITIONAL NHFPI RESOURCES

- Weekly Newsletter: <https://nhfpi.org/subscribe>
- Report: Substance Use Disorder Services Funding in New Hampshire – September 29, 2025: <https://nhfpi.org/resource/substance-use-disorder-funding-in-new-hampshire/>
- Webinar: A Conversation on Substance Use Disorder Services in NH: Data, Funding Trends, and What's Next – October 9, 2025: <https://nhfpi.org/events/a-conversation-on-substance-use-disorder-services-in-nh-data-funding-trends-and-whats-next/>
- Report: The State Budget for Fiscal Years 2026 and 2027 – July 28, 2025: <https://nhfpi.org/resource/the-state-budget-for-fiscal-years-2026-and-2027/>
- Publication: New Hampshire Policy Points, Second Edition – December 6, 2024: <https://nhfpi.org/nhpp/>
- Resource Page: Health: <https://nhfpi.org/topic/health/>



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