



INTERNATIONAL MIGRANTS IN NEW HAMPSHIRE'S ECONOMY

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NEW HAMPSHIRE SONGA CONFERENCE

NOVEMBER 20, 2024

NEW HAMPSHIRE FACES A LABOR FORCE SHORTAGE THROUGHOUT THE ECONOMY

NUMBER OF JOB OPENINGS PER NEW HAMPSHIRE RESIDENT ACTIVELY SEEKING WORK

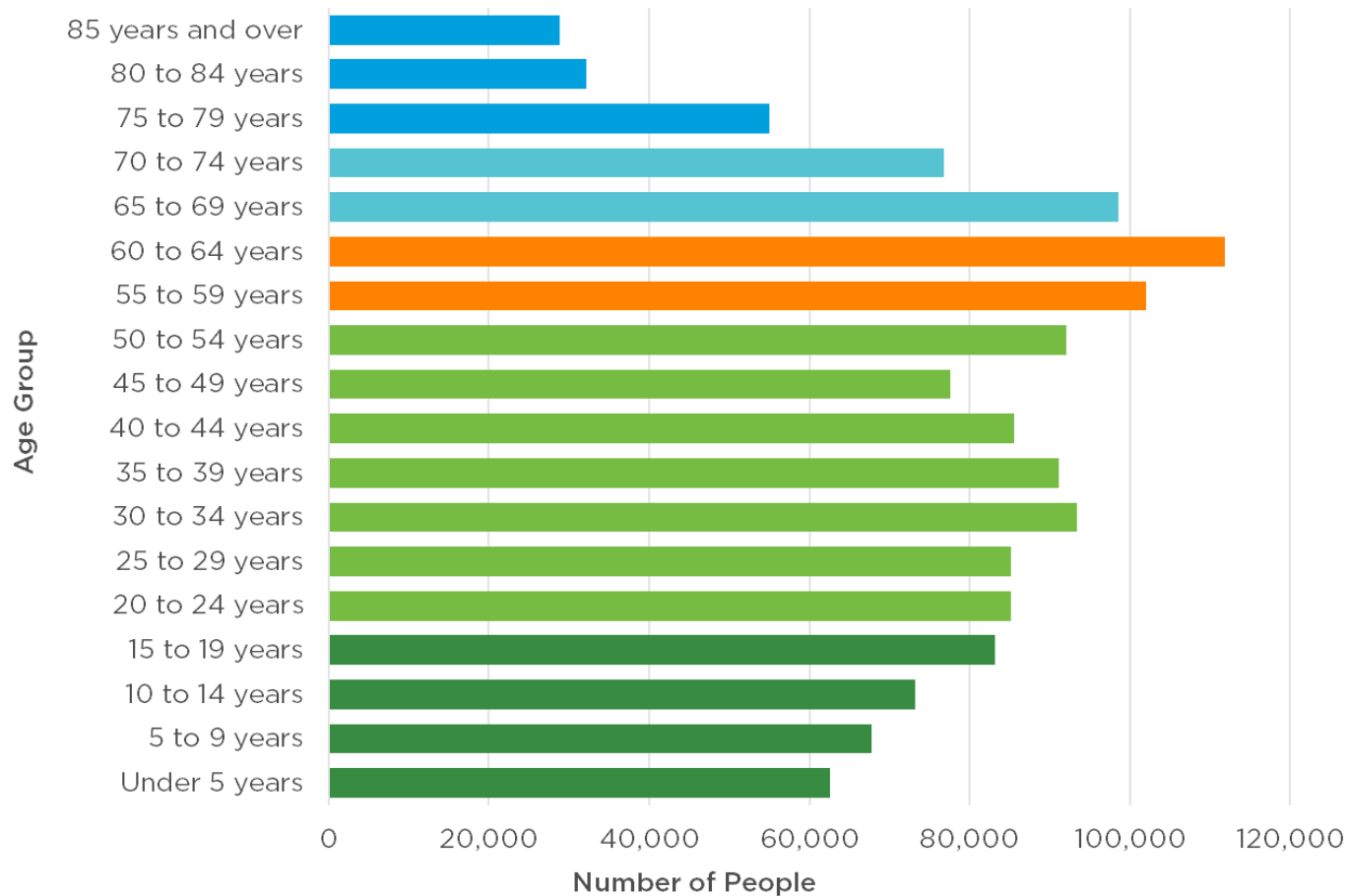


Sources: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics and Job Openings and Labor Turnover Survey. Seasonally Adjusted, data retrieved October 2024; National Bureau of Economic Research

MANY GRANITE STATERS MAY BE LEAVING WORKFORCE IN COMING DECADE

NEW HAMPSHIRE POPULATION BY AGE GROUP

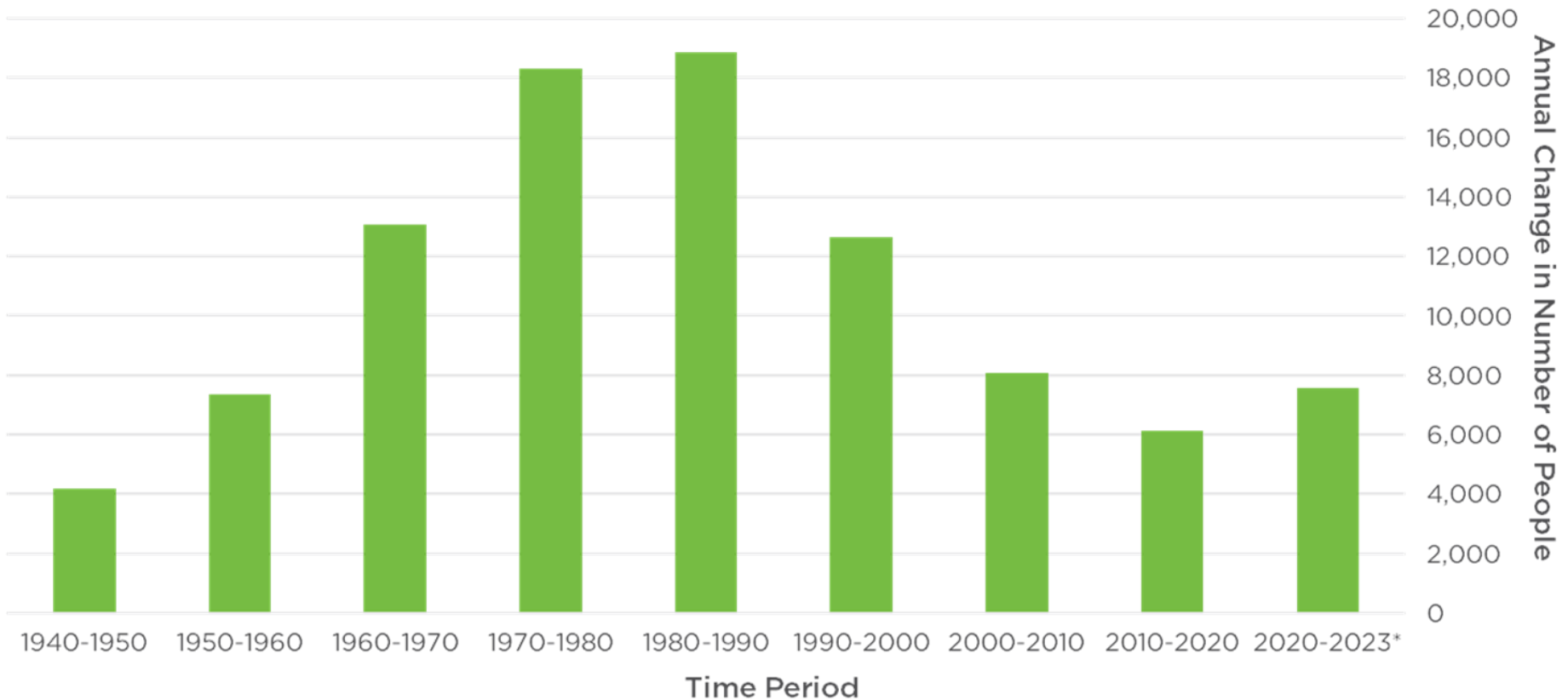
Number of People by Age Group as of July 1, 2023



Source: U.S. Census Bureau, Population Estimates Program, July 1, 2023 Estimates

STATE POPULATION GROWTH SLOWER THAN IN THE LAST HALF OF 20TH CENTURY

AVERAGE ANNUAL POPULATION CHANGE IN NEW HAMPSHIRE BY DECADE

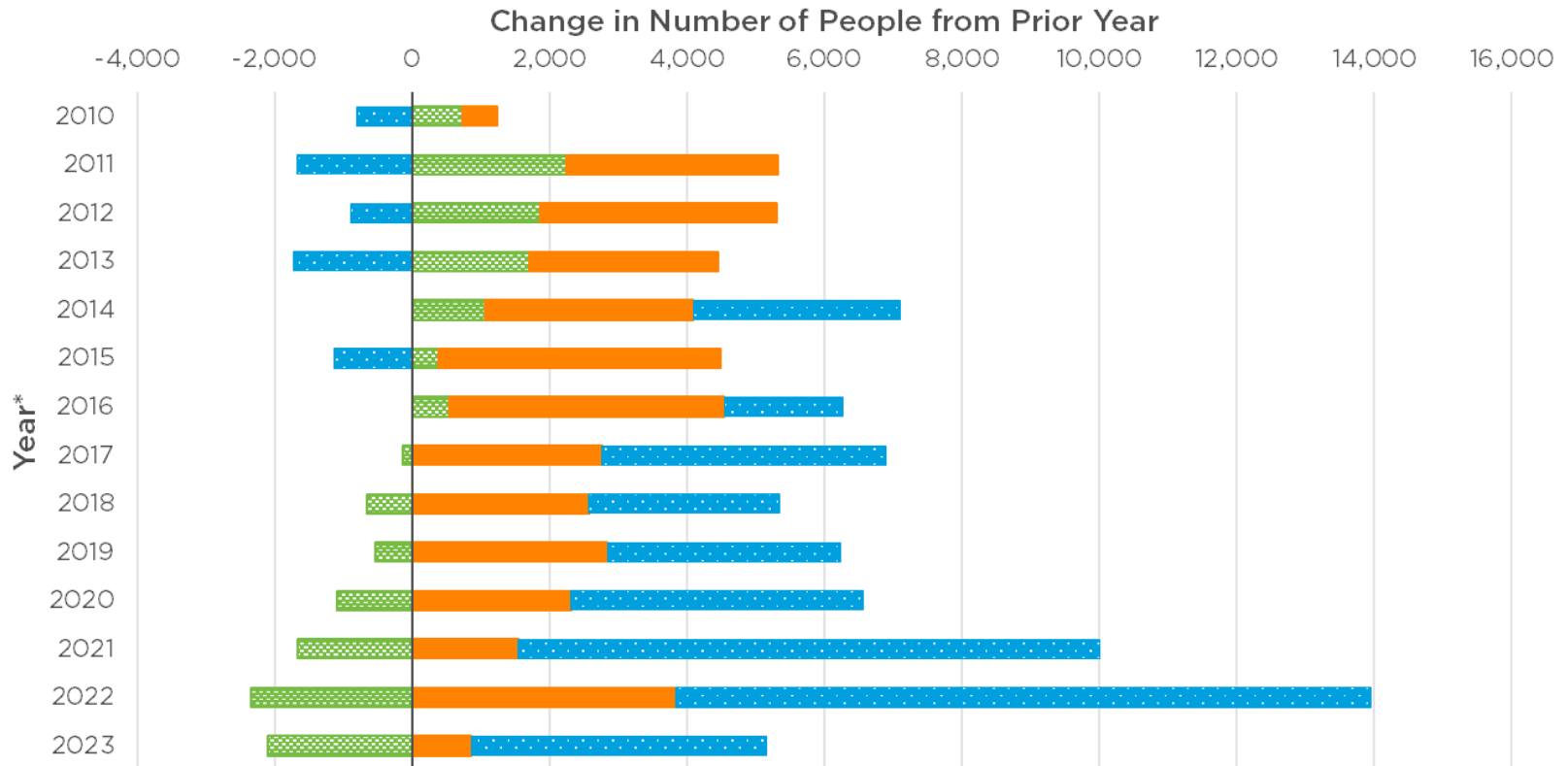


*Note: Population Estimates Program total population change from April 1, 2020 to July 1, 2023 divided by 3.25 years.
Source: U.S. Census Bureau, Decennial Counts and Population Estimates Program (2020-2023)

STATE POPULATION WOULD BE DECLINING WITHOUT MIGRATION SINCE 2017

NEW HAMPSHIRE POPULATION CHANGES BY BIRTHS, DEATHS, MIGRANTS FROM OTHER STATES, AND INTERNATIONAL MIGRANTS

Births Minus Deaths Net International Migration Net Domestic Migration

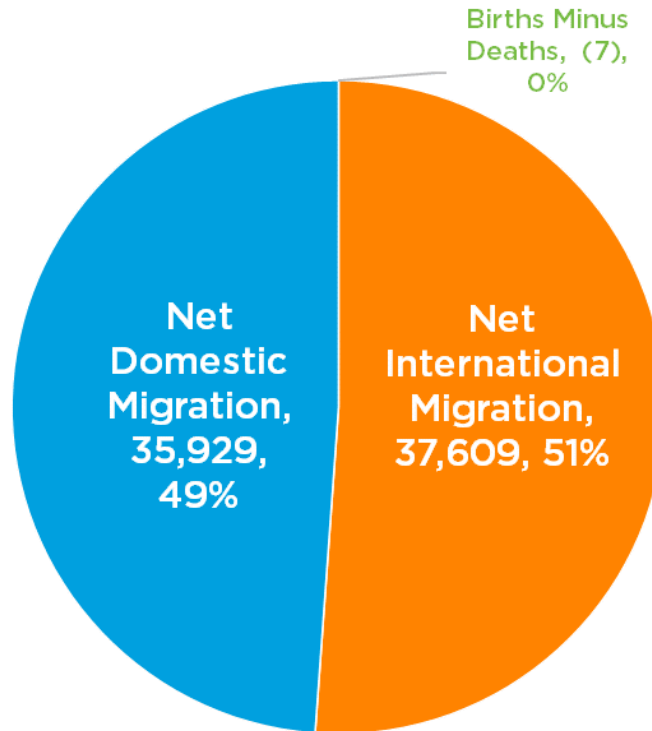


Notes: *Year refers to the period lasting twelve months and ending on July 1 of the calendar year identified. Based on vintage 2020 estimates and vintage 2023 estimates, subject to future updates.

Source: U.S. Census Bureau, Population Estimates Program, Vintage 2020 and 2023 Tables

INTERNATIONAL AND DOMESTIC MIGRATION EQUALLY IMPORTANT IN 2010-2023

POPULATION GROWTH IN NEW HAMPSHIRE BY SOURCE, 2010-2023 ESTIMATED TOTALS



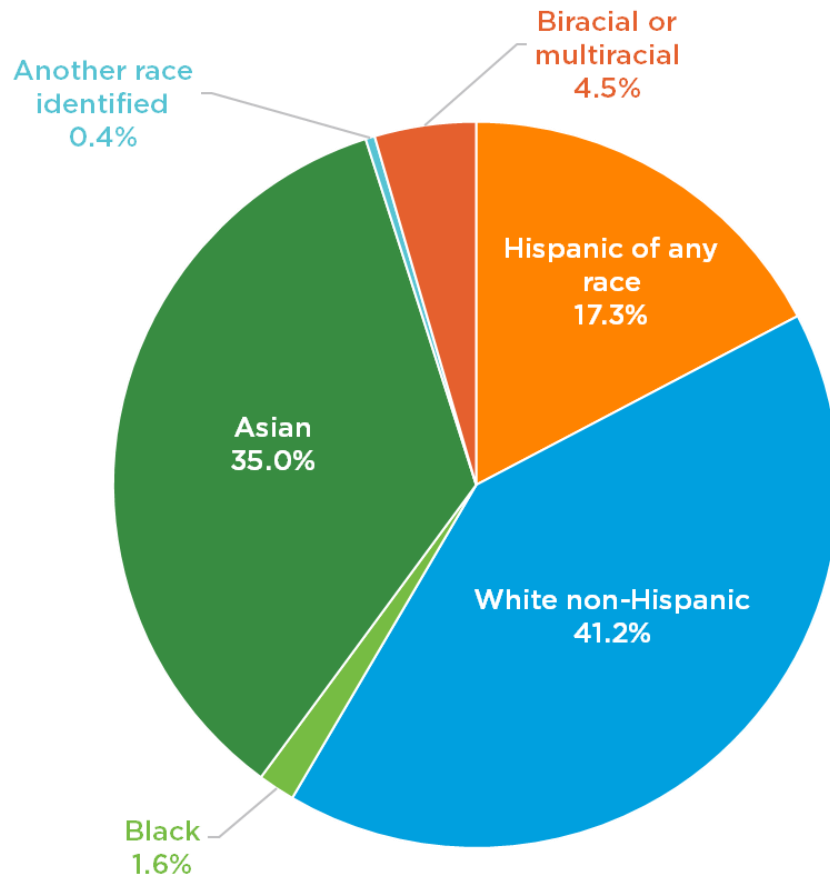
Notes: Years refer to July 1, 2010 to July 1, 2023. Vintage 2020 tables created without knowledge of the 2020 Census results.

Source: U.S. Census Bureau, Population Estimates Program, Vintage 2020 and 2023 Tables

INTERNATIONAL MIGRATION ADDING TO RACIAL AND ETHNIC DIVERSITY

NEW HAMPSHIRE INTERNATIONAL MIGRATION

Estimates of International Migration by Racial and Ethnic Group, from 2018 to 2022*



Most common origin countries for international migrants in 2018-2022 (in order):

- India
- Dominican Republic
- United Kingdom
- Honduras
- Nepal
- China
- Brazil
- Germany

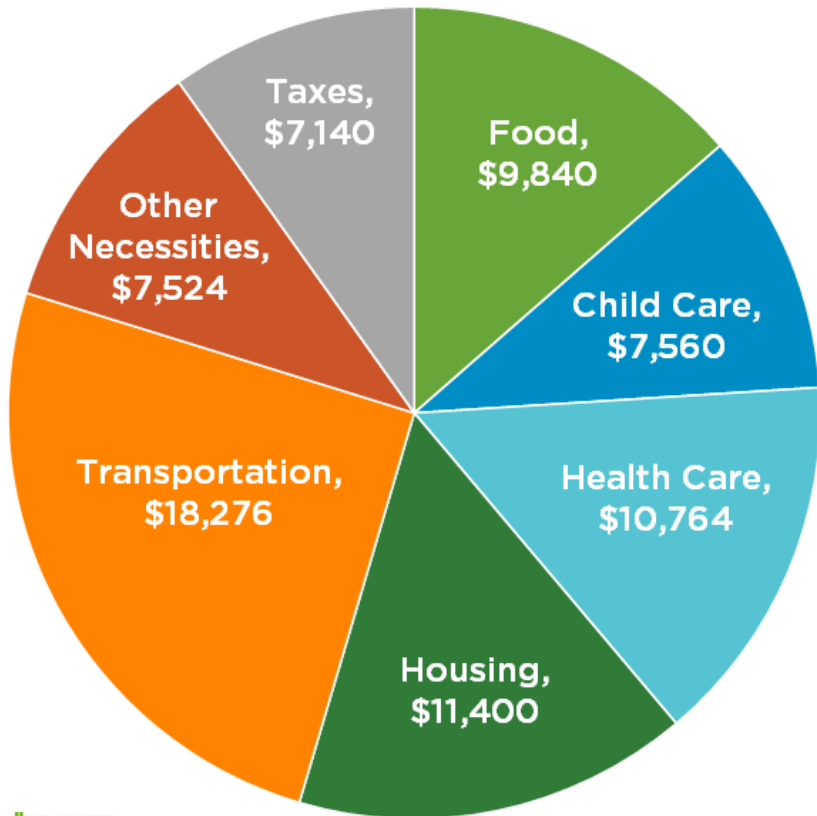
For more analysis, see NHFPI's August 2024 Issue Brief *New Hampshire's Growing Population and Changing Demographics Before and Since the COVID-19 Pandemic*.

*Note: International migration excludes Puerto Rico and other U.S. territories.

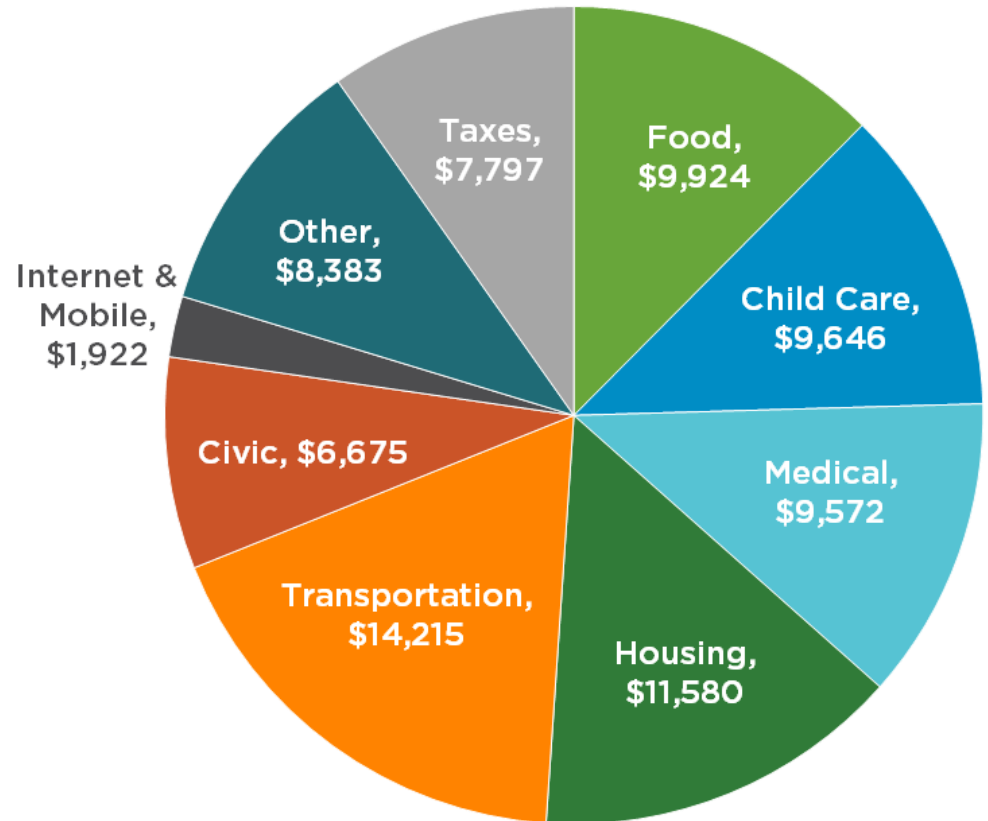
Source: U.S. Census Bureau, American Community Survey, 2018-2022 5-year Estimates

FOOD, HOUSING, TRANSPORTATION, CHILD CARE, HEALTH KEY COOS COUNTY COSTS

ECONOMIC POLICY INSTITUTE
 FAMILY BUDGET CALCULATOR
 TWO ADULTS, ONE CHILD: \$72,501
Coos County, New Hampshire, 2024

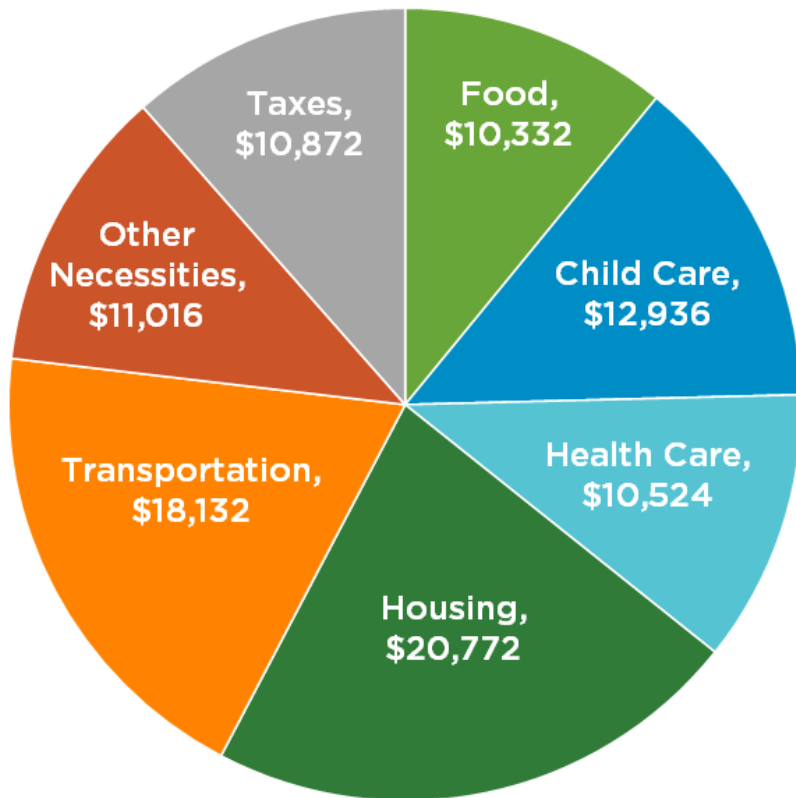


MASSACHUSETTS INSTITUTE OF TECHNOLOGY
 LIVING WAGE CALCULATOR
 TWO WORKING ADULTS, ONE CHILD: \$79,714
Coos County, New Hampshire, 2024

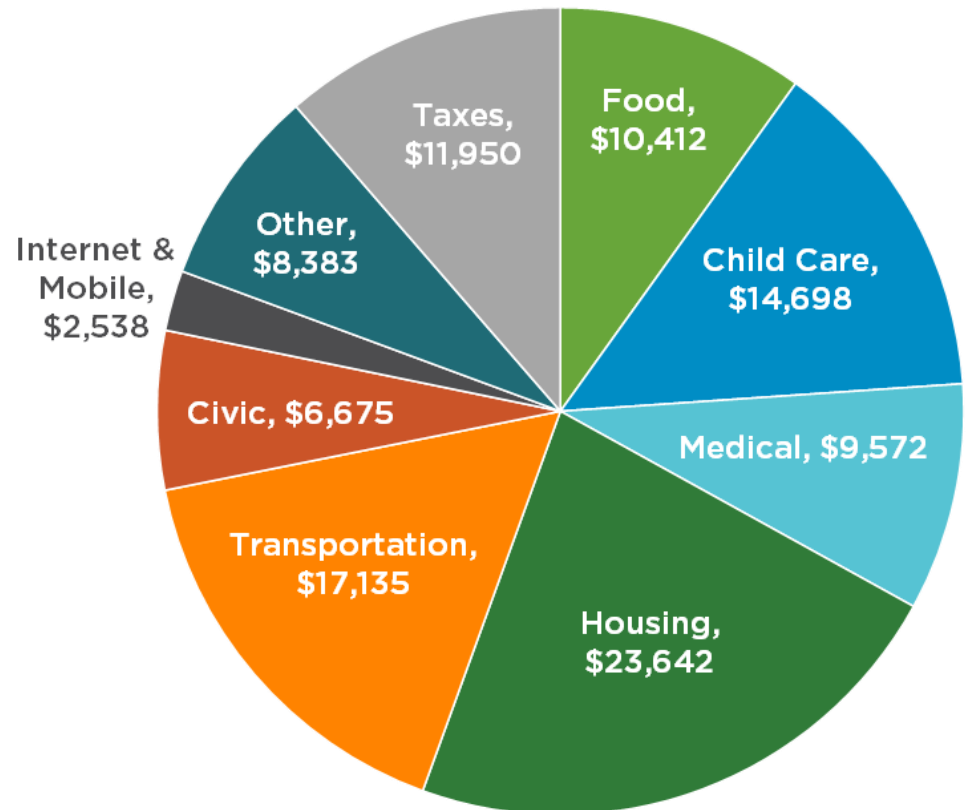


ROCKINGHAM COUNTY COSTS ESTIMATED TO BE HIGHEST AMONG TEN NH COUNTIES

ECONOMIC POLICY INSTITUTE
 FAMILY BUDGET CALCULATOR
 TWO ADULTS, ONE CHILD: \$94,584
Rockingham County, New Hampshire, 2024



MASSACHUSETTS INSTITUTE OF TECHNOLOGY
 LIVING WAGE CALCULATOR
 TWO WORKING ADULTS, ONE CHILD: \$105,005
Rockingham County, New Hampshire, 2024



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