



INTERNATIONAL MIGRANTS AND NEW HAMPSHIRE'S ECONOMY

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IMMIGRANTS IN NEW HAMPSHIRE'S WORKFORCE: MOVING TOGETHER CONVERSATIONS
NH SONGA

NOVEMBER 15, 2023

NEW HAMPSHIRE FACES A LABOR FORCE SHORTAGE THROUGHOUT THE ECONOMY

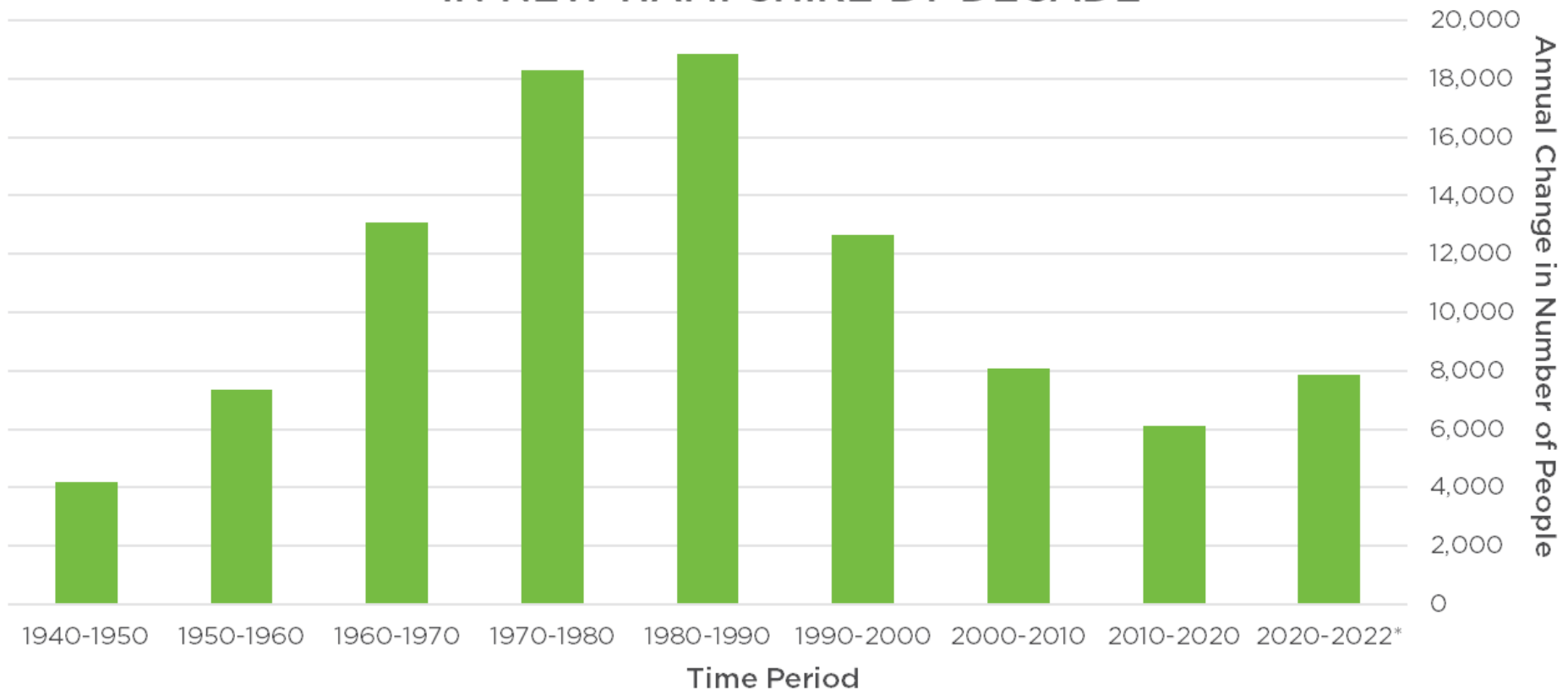
NUMBER OF JOB OPENINGS PER NEW HAMPSHIRE RESIDENT
ACTIVELY SEEKING WORK



Sources: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics and Job Openings and Labor Turnover Survey. Seasonally Adjusted, data retrieved August 25, 2023; National Bureau of Economic Research

POPULATION GROWTH SLOWING OVER TIME

AVERAGE ANNUAL POPULATION CHANGE IN NEW HAMPSHIRE BY DECADE

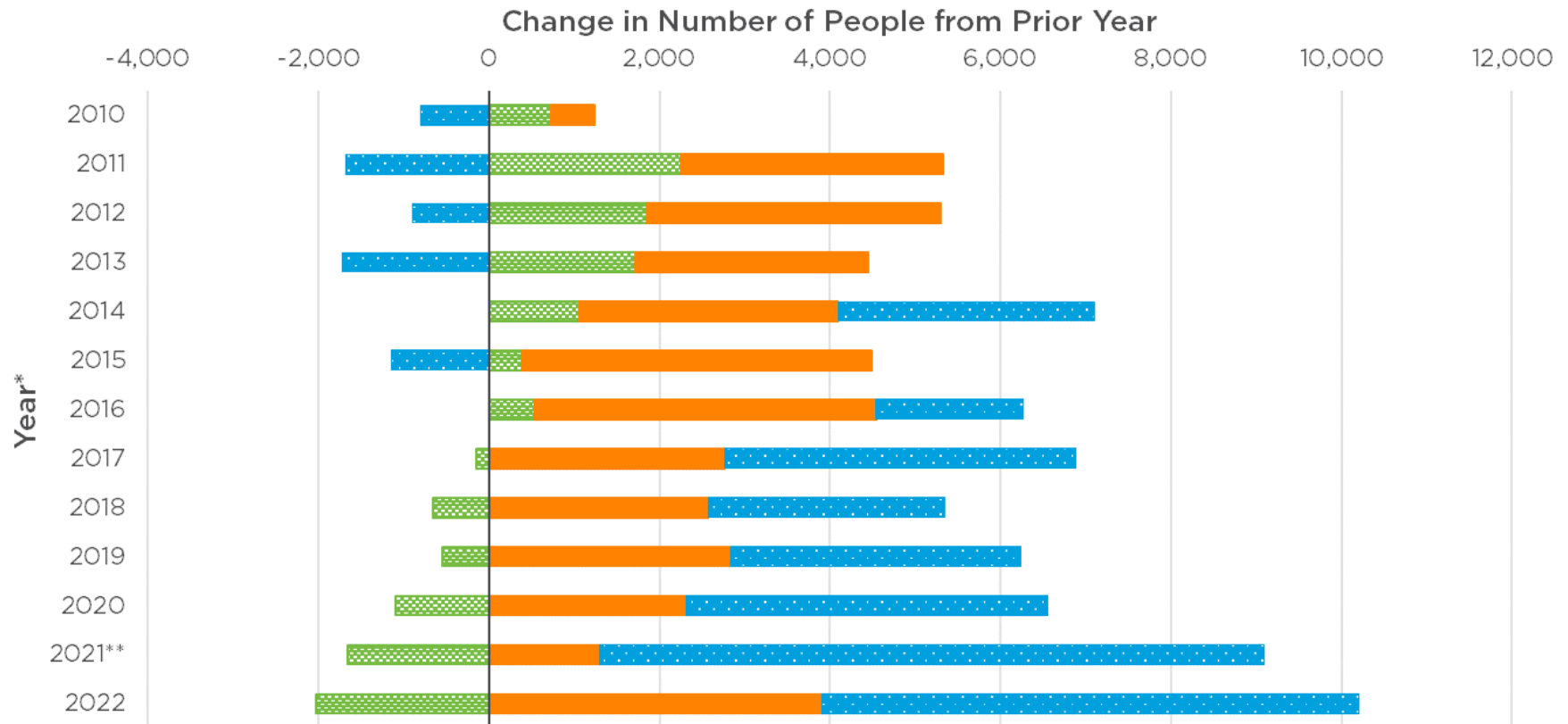


*Note: Population Estimates Program total population change from April 1, 2020 to July 1, 2022 divided by 2.25 years.
Source: U.S. Census Bureau, Decennial Counts and Population Estimates Program (2020-2022)

STATE POPULATION WOULD BE DECLINING WITHOUT MIGRATION IN RECENT YEARS

NEW HAMPSHIRE POPULATION CHANGES BY BIRTHS, DEATHS, MIGRANTS FROM OTHER STATES, AND INTERNATIONAL MIGRANTS

■ Births Minus Deaths ■ Net International Migration ■ Net Domestic Migration



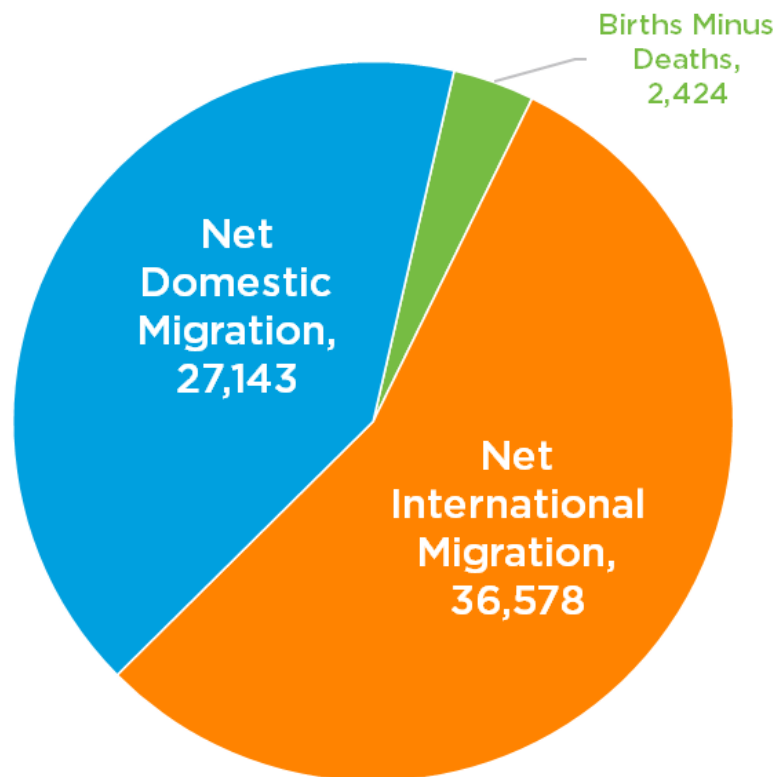
Notes: *Year refers to the period beginning July 1 of the calendar year identified and lasting until June 30 of the next year.

**2021 estimate based on Vintage 2022 Table estimates for 2021-2022 and the April 1, 2020 to July 1, 2022 period.

Source: U.S. Census Bureau, Population Estimates Program, Vintage 2020 and 2022 Tables

INTERNATIONAL MIGRATION CREATED MORE THAN HALF OF 2010-2022 GROWTH

POPULATION GROWTH IN NEW HAMPSHIRE BY SOURCE, 2010-2022 ESTIMATED TOTALS

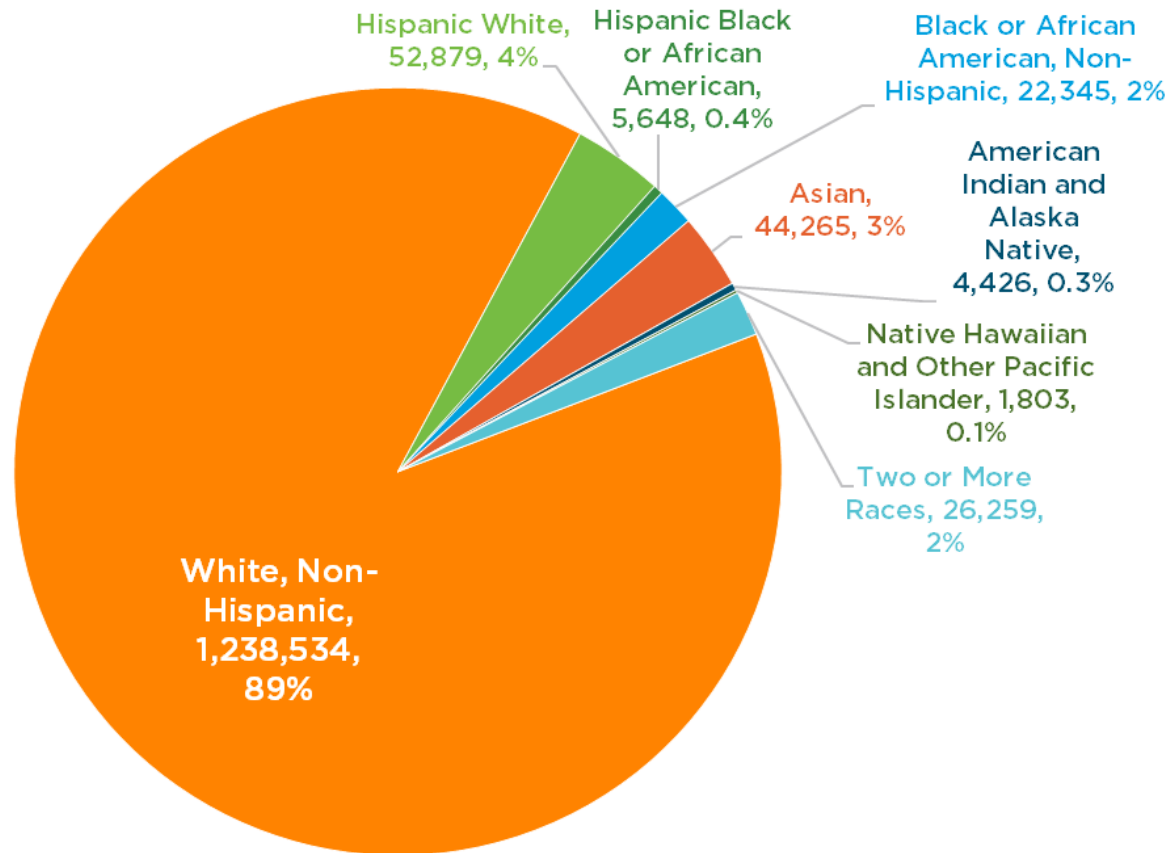


Notes: Years refer to the period beginning July 1 of the calendar year identified and lasting until June 30 of the next year. Vintage 2020 tables created without knowledge of the 2020 Census results.
Source: U.S. Census Bureau, Population Estimates Program, Vintage 2020 and 2022 Tables

POPULATION BECOMING MORE RACIALLY AND ETHNICALLY DIVERSE

NEW HAMPSHIRE POPULATION BY RACE AND ETHNICITY, 2022

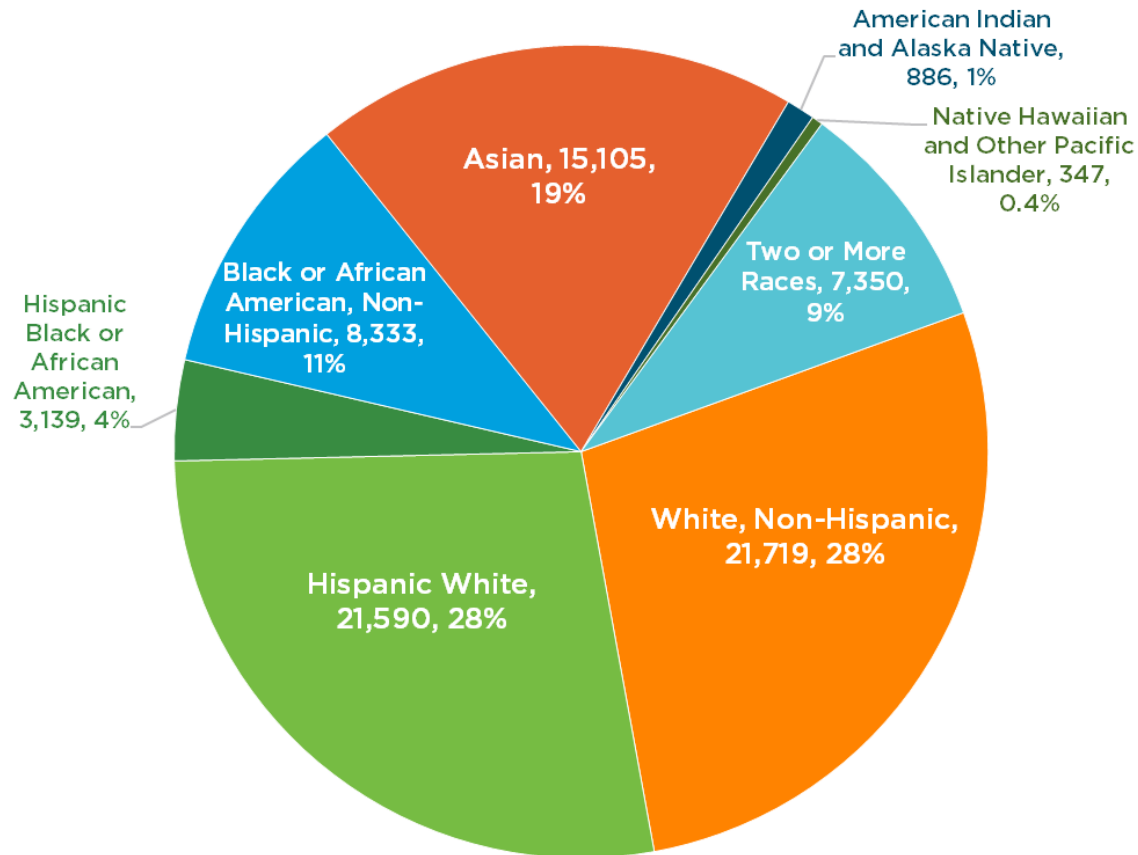
Hispanic Residents Included in Race Categories Where Not Otherwise Noted



POPULATION GROWTH IN SHOWS INCREASING RACIAL, ETHNIC DIVERSITY

POPULATION GROWTH BY RACE OR ETHNICITY IN NEW HAMPSHIRE, 2010-2022

Hispanic Residents Included in Race Categories Where Not Otherwise Noted



Source: U.S. Census Bureau, Population Estimates Program, July 1 Estimates

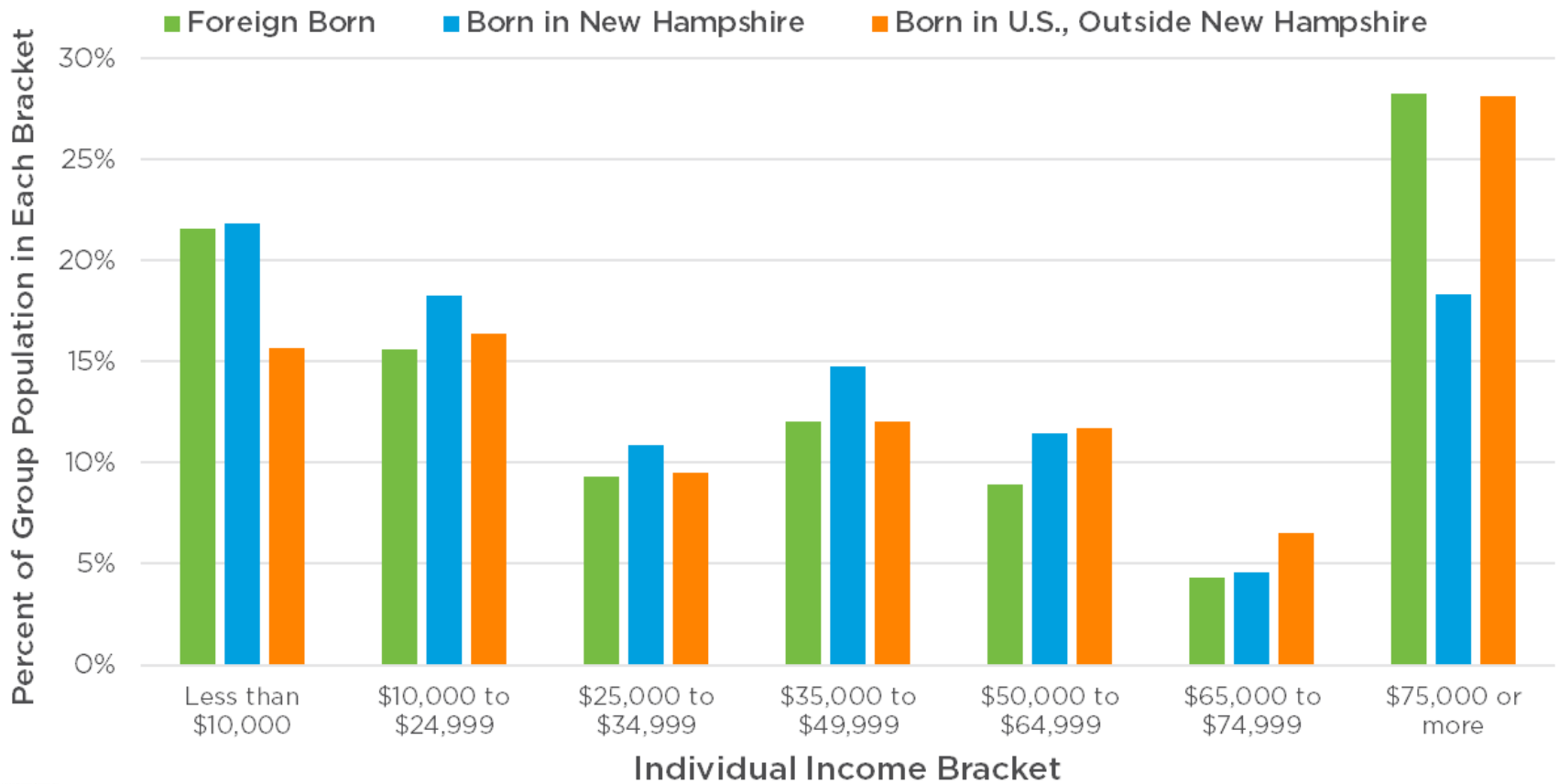
INCOME AND BUSINESS ACTIVITY FROM IMMIGRANTS SIGNIFICANT IN ECONOMY

- 2022 data: Median individual income for foreign born residents in New Hampshire was about \$47,000, with income estimated for approximately 83,000 foreign born individuals
 - Total income would be \$3.9 billion if all foreign born residents earned that median income level in 2022
- About one in ten businesses in New Hampshire that were owned by individuals and had employees were owned by someone not born in the United States in 2021
 - About one percent were owned by non-citizens
- About 9 percent of nonemployer firms in New Hampshire were owned by people who were not born in the U.S. in 2019
 - Nearly 5 percent of nonemployer businesses were owned by people who were not U.S. citizens

See the U.S. Census Bureau's American Community Survey, 2022 data, tables B06011 and B06010. See also the U.S. Census Bureau's Annual Business Survey, 2021 data, and the Nonemployer Statistics by Demographics 2019 data series.

DISTRIBUTION OF INCOME SLIGHTLY MORE STRATIFIED FOR FOREIGN-BORN RESIDENTS

INDIVIDUAL INCOME OF NEW HAMPSHIRE RESIDENTS BY PLACE OF BIRTH, 2022



Source: U.S. Census Bureau, American Community Survey, 2022 One-Year Estimates, Table B06010

ADDITIONAL RESOURCES

- Issue Brief: Granite State Workers and Employers Face Rising Costs and Significant Economic Constraints – August 31, 2023:
<https://nhfpi.org/resource/granite-state-workers-and-employers-face-rising-costs-and-significant-economic-constraints/>
- Blog: Latest Census Bureau Data Show Median Household Income Fell Behind Inflation, Tax Credit Expirations Increased Poverty – September 22, 2023:
<https://nhfpi.org/blog/latest-census-bureau-data-show-median-household-income-fell-behind-inflation-tax-credit-expirations-increased-poverty/>
- Resource Pages: Economy
<https://nhfpi.org/topic/economy/>



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