

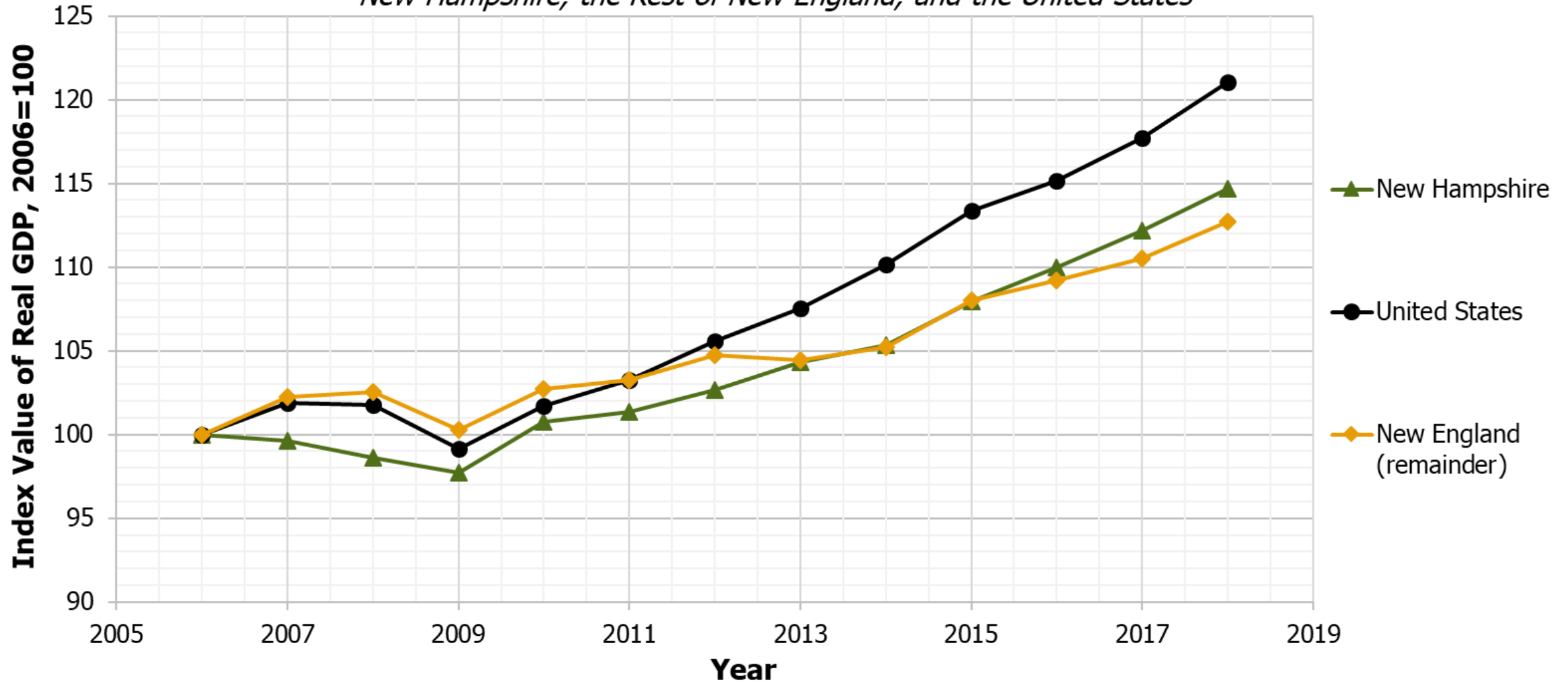
# **New Hampshire: An Economic and Demographic Overview**

New Hampshire Charitable Foundation  
Board of Directors

August 13, 2019

# The Total Economy Has Grown Since Before the Recession

*Changes in Inflation-Adjusted Gross Domestic Product  
New Hampshire, the Rest of New England, and the United States*

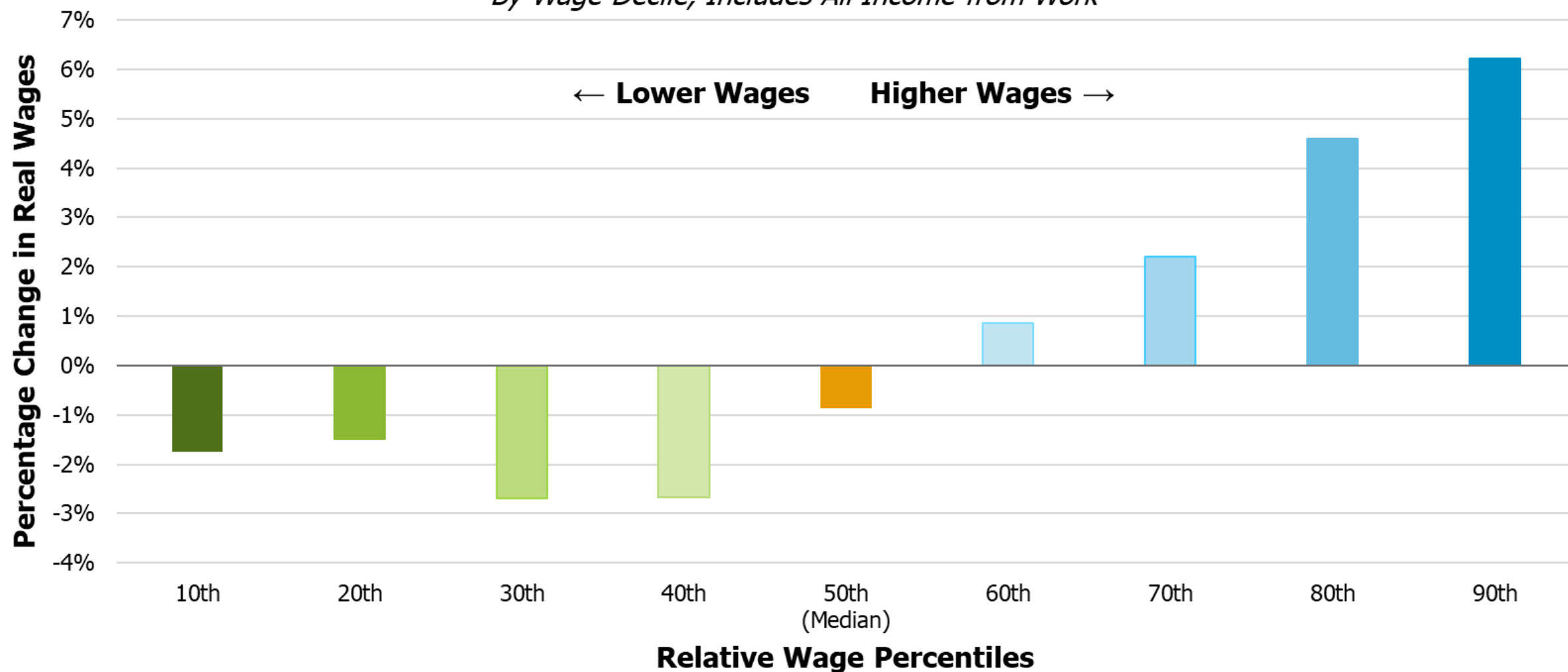


Note: Certain detailed 2018 data pending. Inflation adjustment is 2012 chained dollars.  
Source: U.S. Bureau of Economic Analysis

# Low- and Middle-Income Wages Have Not Grown

*Changes in Inflation-Adjusted New Hampshire Wages from 2004-2006 to 2016-2018 Averages*

*By Wage Decile, Includes All Income from Work*

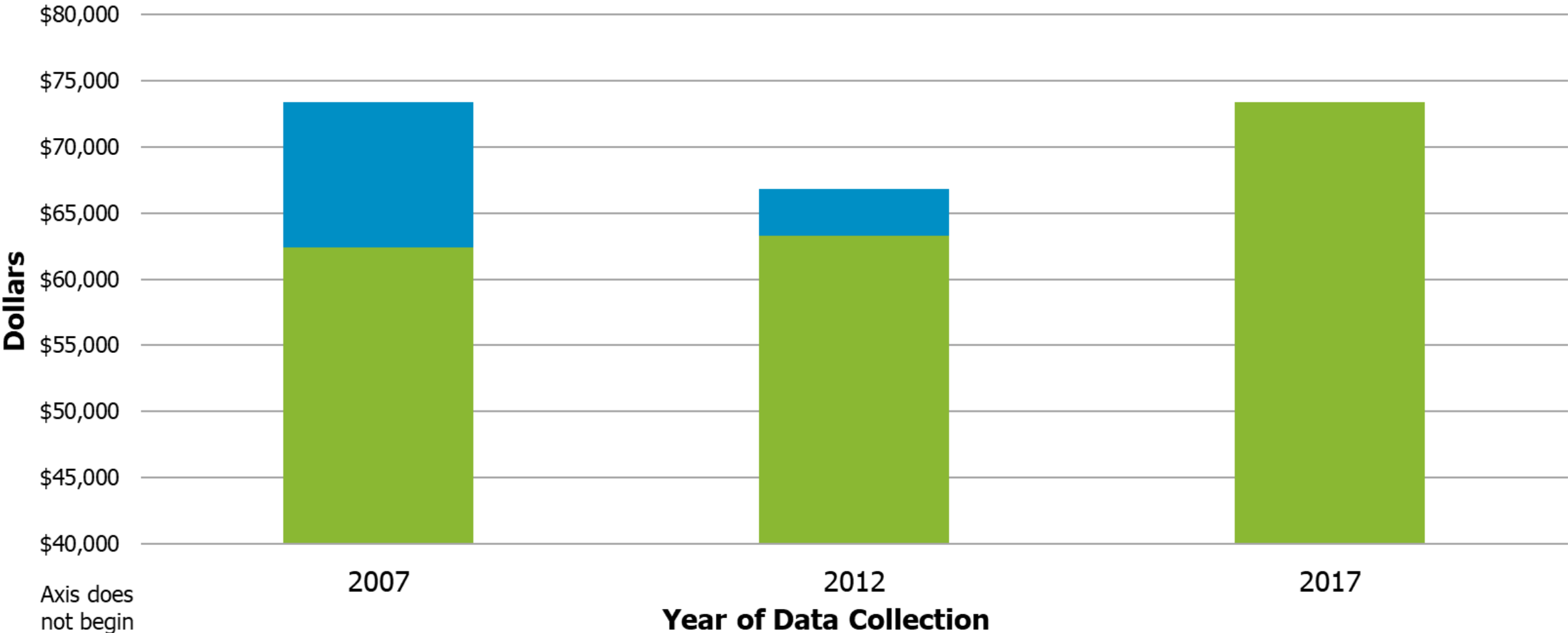


Note: Inflation adjustment using Consumer Price Index-Urban-Research Series (current methods). Includes workers aged 18 to 64 years.

Source: Economic Policy Institute analysis of Current Population Survey Outgoing Rotation Group data

# Median Household Income in New Hampshire

*American Community Survey Estimates, Inflation-Adjusted*



Axis does not begin at zero.

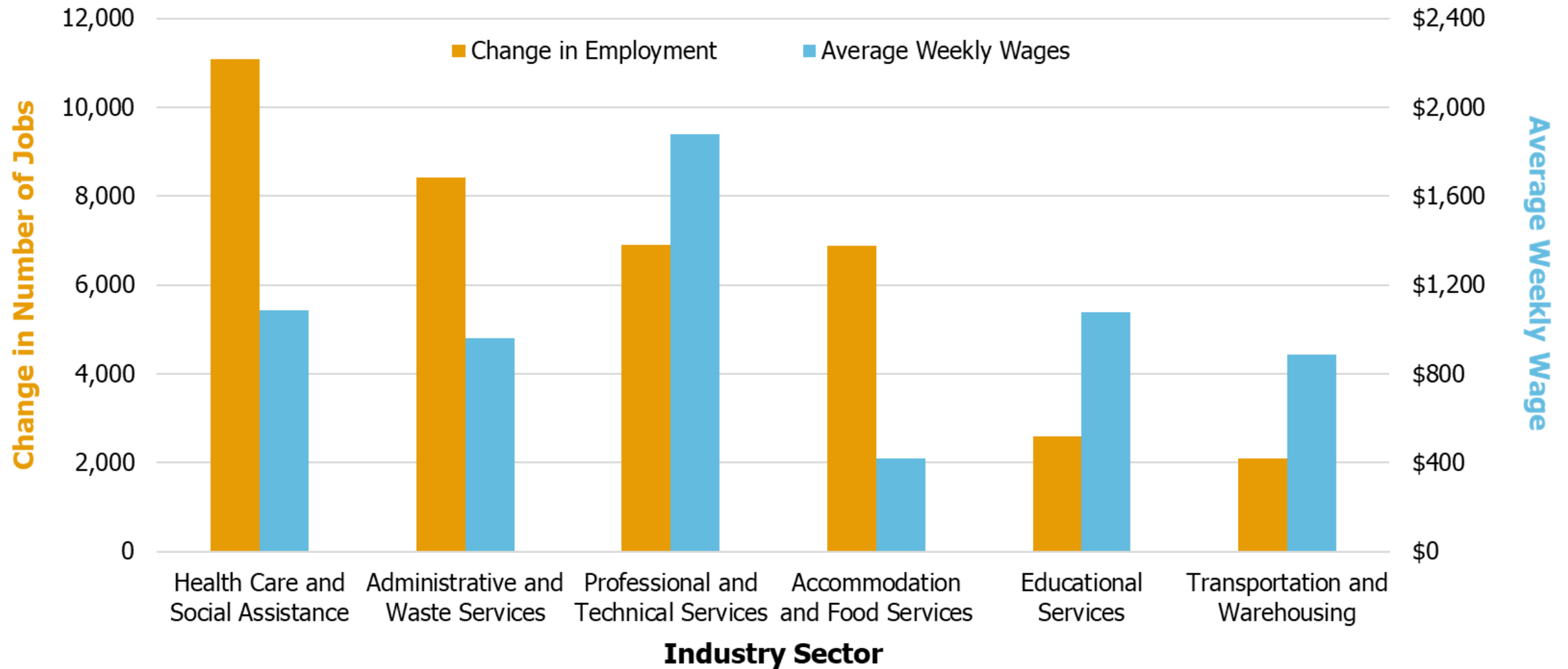
Note: Inflation adjustment is Consumer Price Index-Urban, Northeast

Sources: U.S. Census Bureau, American Community Survey One-Year Estimates; U.S. Bureau of Labor Statistics

■ Median Household Income    ■ Inflation-adjustment to 2017

# Job Growth in New Hampshire by Industry, 2008-2018

*Private Sector Industries, 2018 Average Wages*



Note: Average weekly wage for 2018 determined by averaging the average quarterly wages. Annualized number of jobs for 2018 determined by averaging each three months of the quarters and averaging the four quarters.

Source: New Hampshire Employment Security, Economic and Labor Market Information Bureau, Covered Employment and Wages

## Poverty Threshold by Size of Family

### Selected Family Units

Householders Under Age 65

### Poverty Thresholds

2017

Single person

\$12,752

Two adults

\$16,414

Two adults with one child

\$19,730

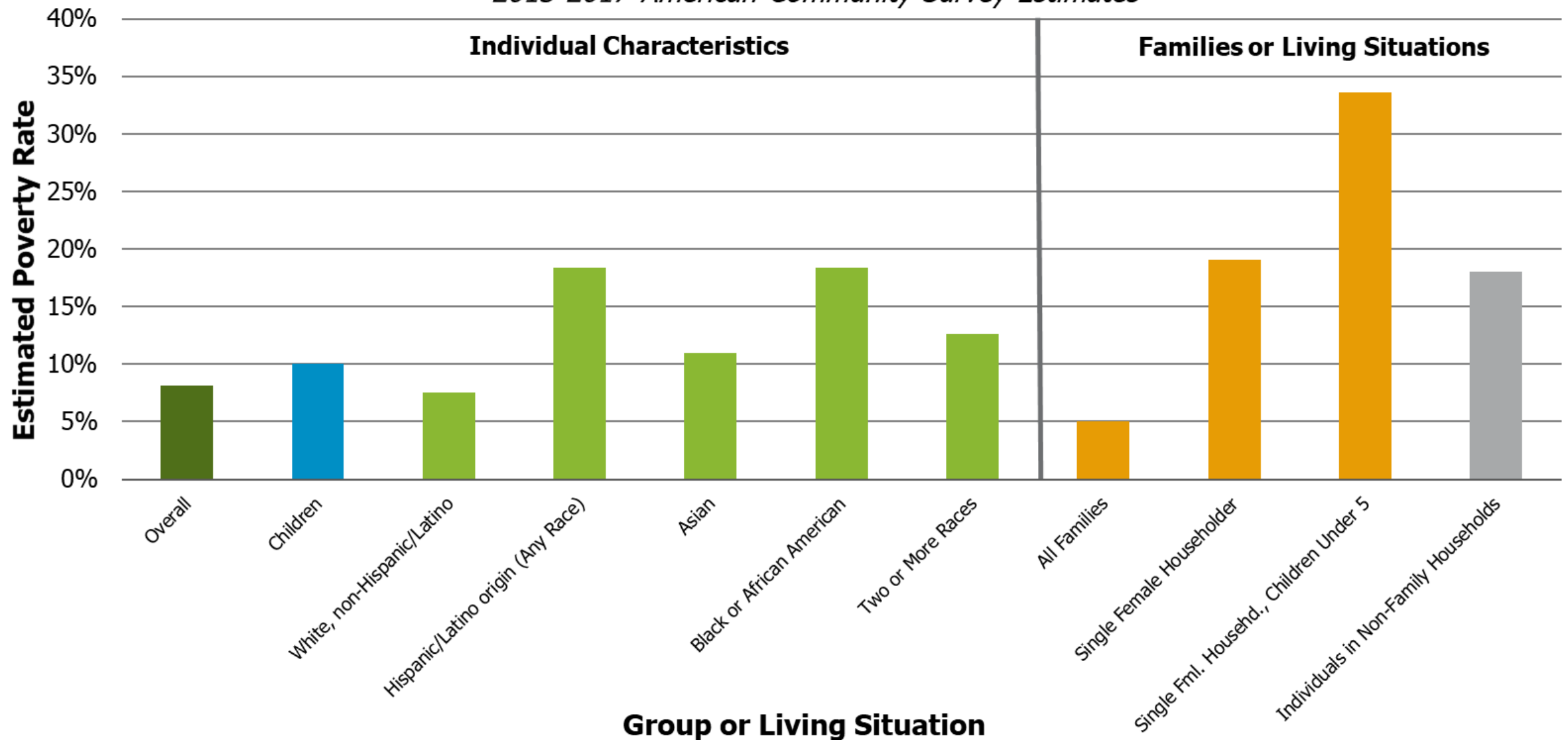
Two adults with two children

\$24,858

Source: U.S. Census Bureau

# New Hampshire Poverty Rates by Group

2013-2017 American Community Survey Estimates



Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2013-2017

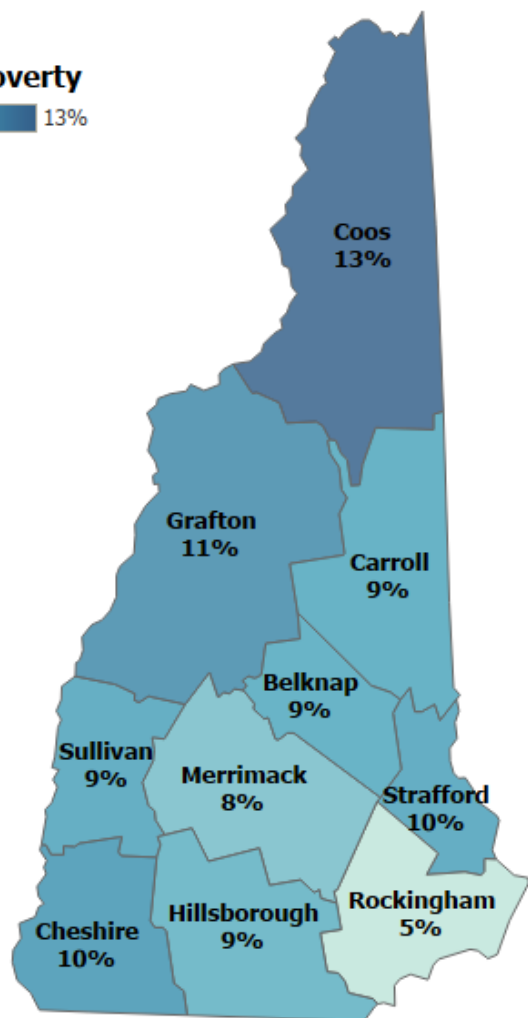
# Estimated Sub-State Poverty and Household Income Levels

## Estimated Poverty Rates by County

Source: U.S. Census Bureau, American Community Survey, 2013-2017

### Percent in Poverty

5%  13%

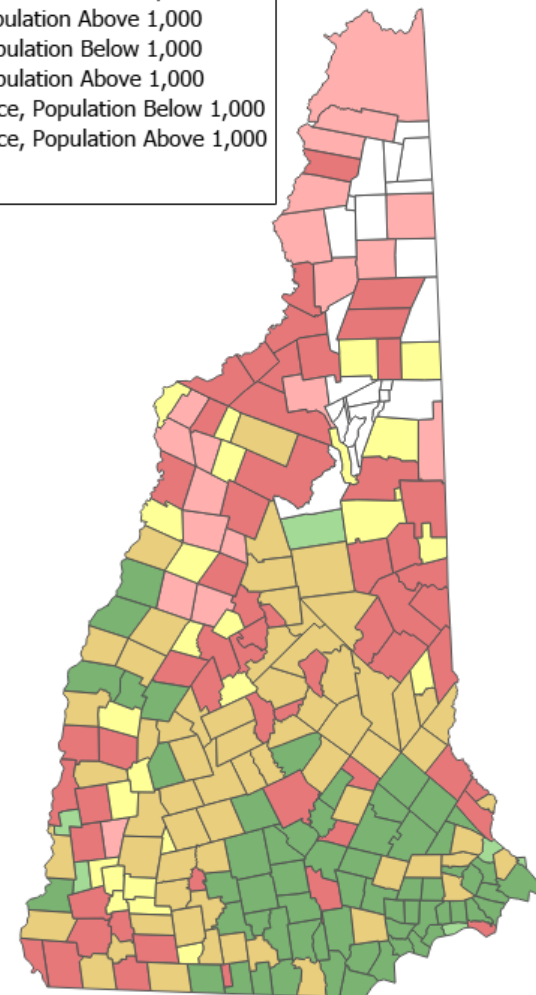


## Municipal Median Household Income Relative to State Median Household Income

Source: 2013-2017 American Community Survey

### Legend

- Statistically Significantly Below, Population Below 1,000
- Statistically Significantly Below, Population Above 1,000
- Statistically Significantly Above, Population Below 1,000
- Statistically Significantly Above, Population Above 1,000
- No Statistically Significant Difference, Population Below 1,000
- No Statistically Significant Difference, Population Above 1,000
- N/A, N/A

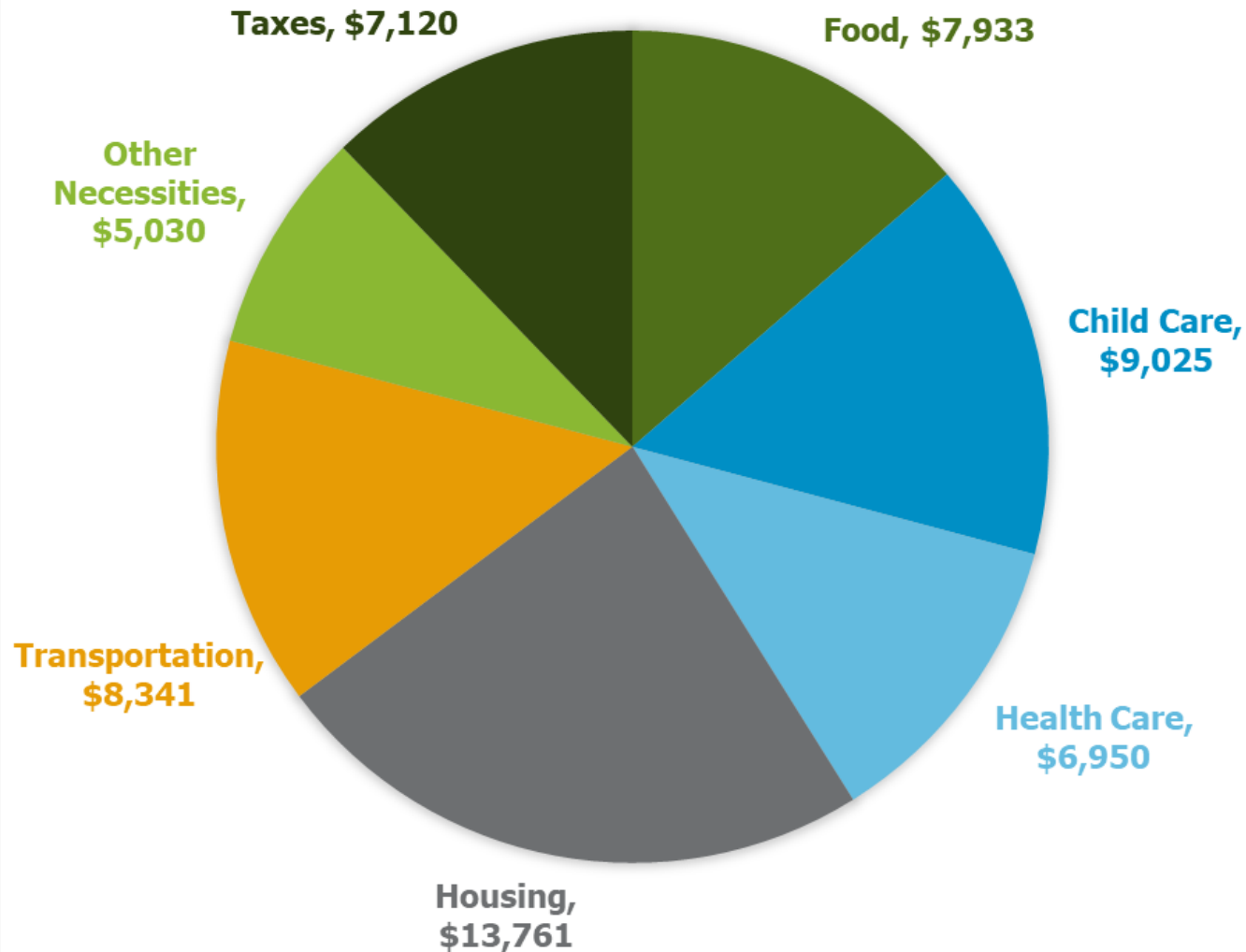




## Cost of Living Estimate

*New Hampshire, Two Working Adults, One Child: \$58,160*

Source: Massachusetts Institute of Technology,  
Living Wage Calculator, 2018



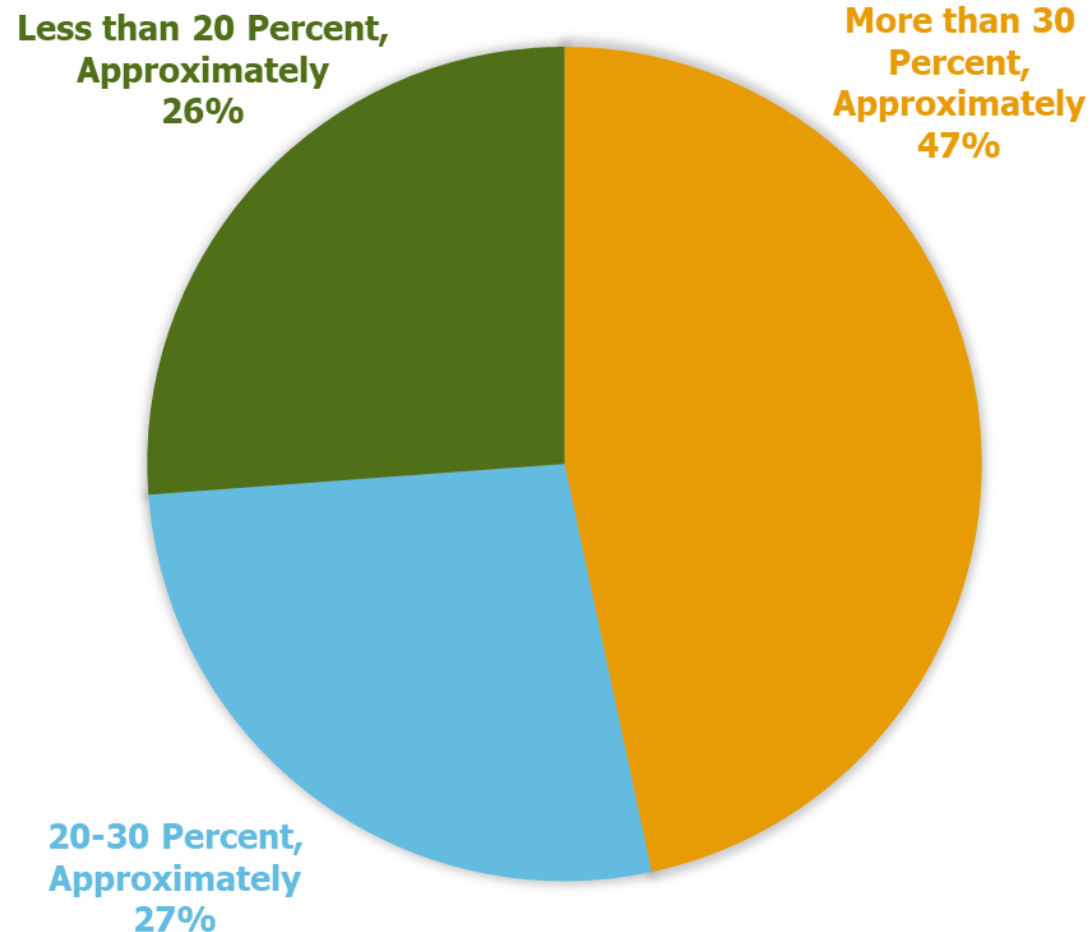
- Poverty Level Income for Two Adults and One Child (2017): **\$19,730**
- Estimated New Hampshire Median Household Income (2017): **\$73,381**
- **About 1 in 5** households have less than **\$35,000** per year in income
- **About 1 in 3** households have less than **\$50,000** per year in income

Source: U.S. Census Bureau, American Community Survey, 2017 One-Year Estimates

## Rent as Estimated Percent of Household Income

*For All New Hampshire Renter Households,  
Gross Rent Including Utilities*

Source: U.S. Census Bureau, American Community Survey,  
2017 One-Year Estimates

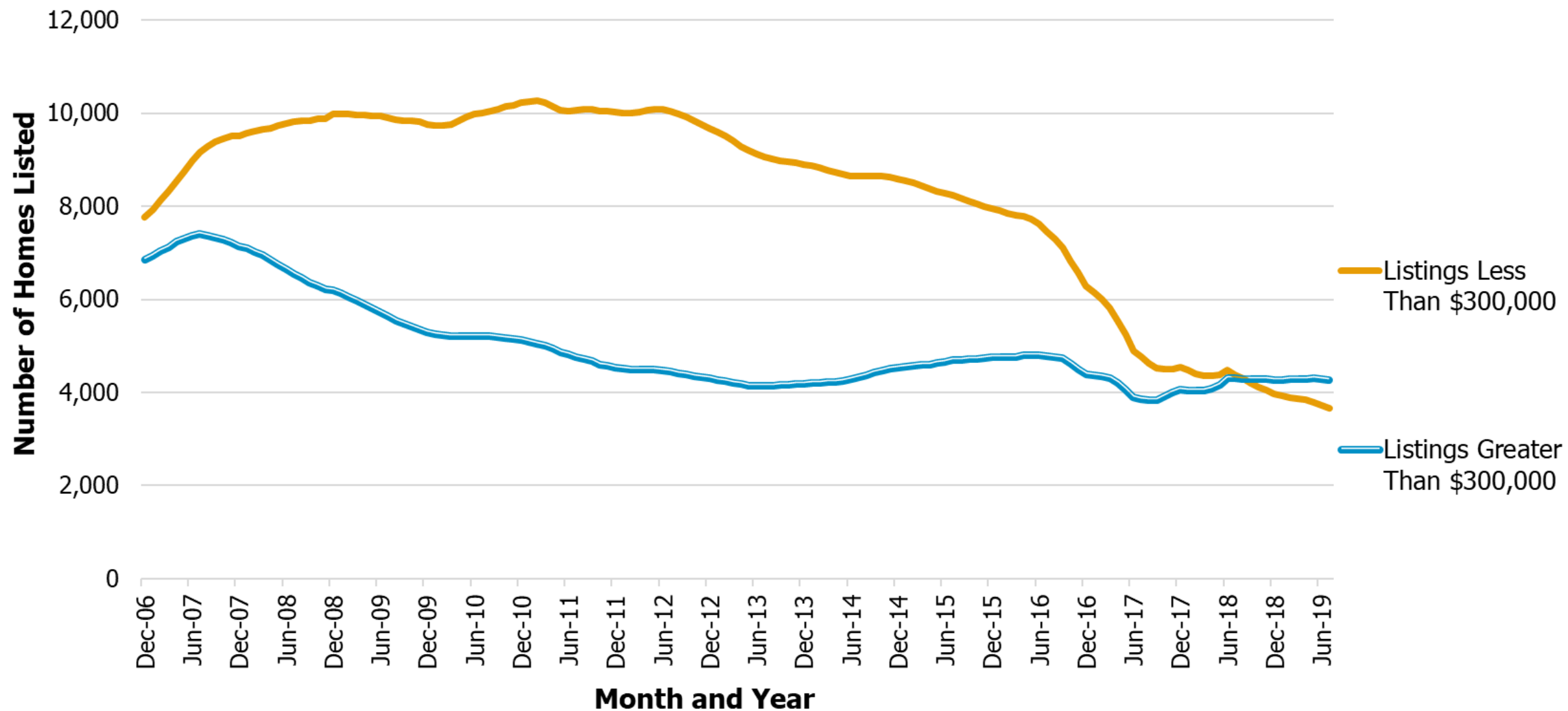


- Two-bedroom apartment statewide median monthly rent and utilities cost in 2019: **\$1,347**
- Vacancy rate for rental units at less than **one percent** in 2019
- Renter-occupied unit median household income in New Hampshire estimated at **\$41,868** in 2017

Sources: New Hampshire Housing Finance Authority, *2019 New Hampshire Residential Rental Cost Survey*; U.S. Census Bureau, American Community Survey, 2017 One-Year Estimates

## New Hampshire Home Inventory by Price

*Multiple Listing Services Home Listings by Price, Twelve-Month Rolling Average*



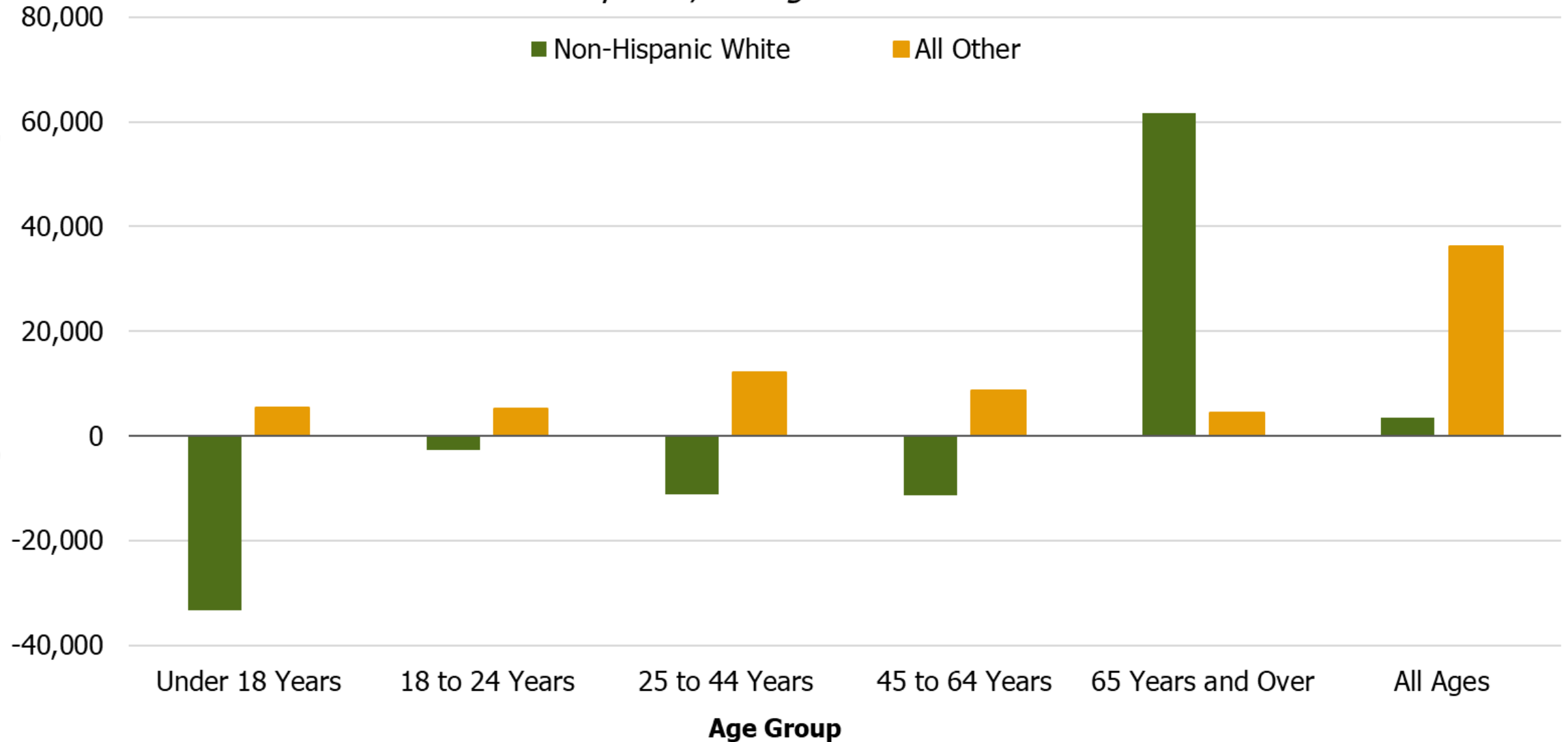
Source: New Hampshire Housing Finance Authority, based on information from the Northern New England Real Estate Network

# Population Changes by Age and Race or Ethnicity

*New Hampshire, Changes from 2010 to 2018*

■ Non-Hispanic White ■ All Other

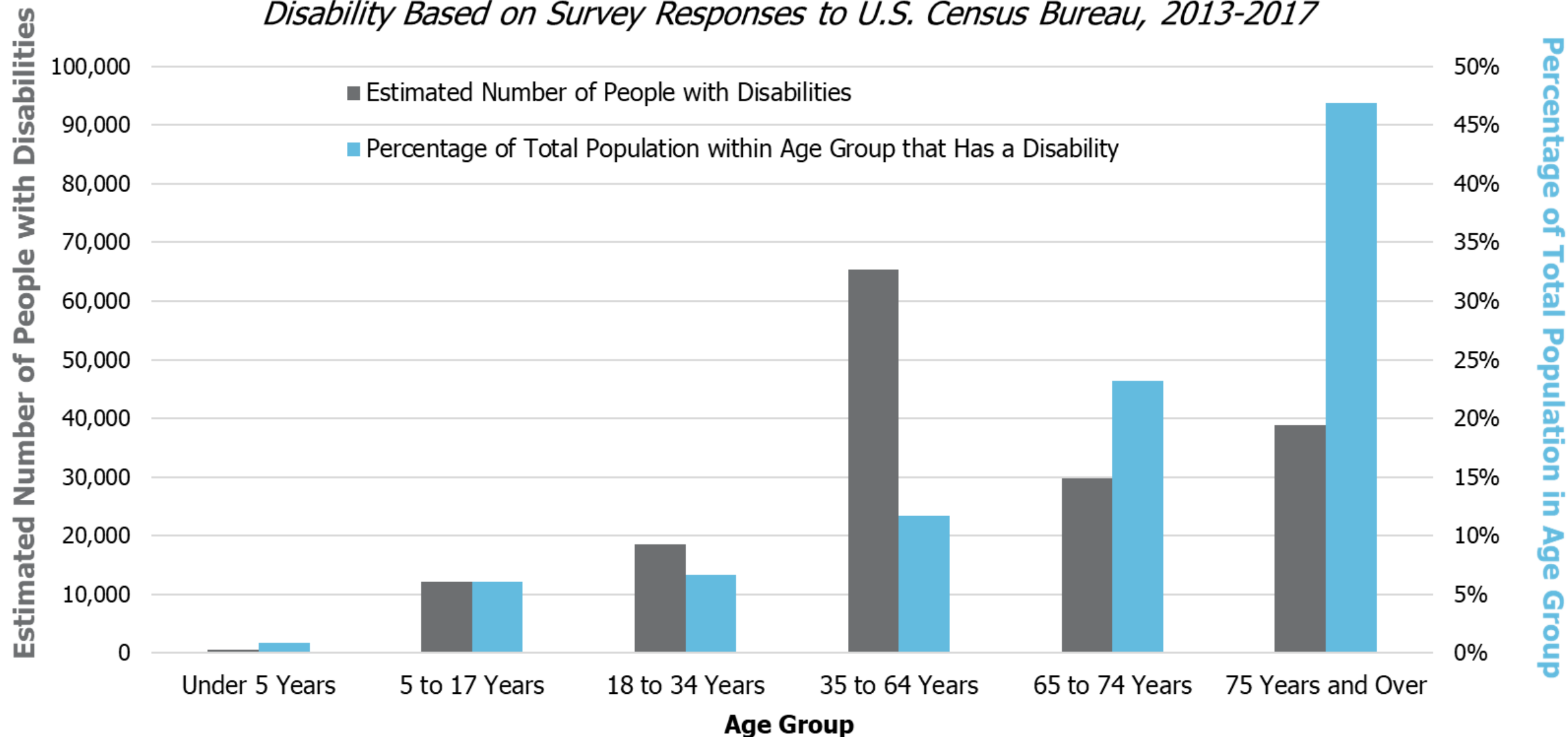
Change in Number of People



Source: U.S. Census Bureau, Population Estimates Program; Estimates for July 1 of 2010 and 2018

# New Hampshire Individuals with Disabilities by Age Group

*Disability Based on Survey Responses to U.S. Census Bureau, 2013-2017*



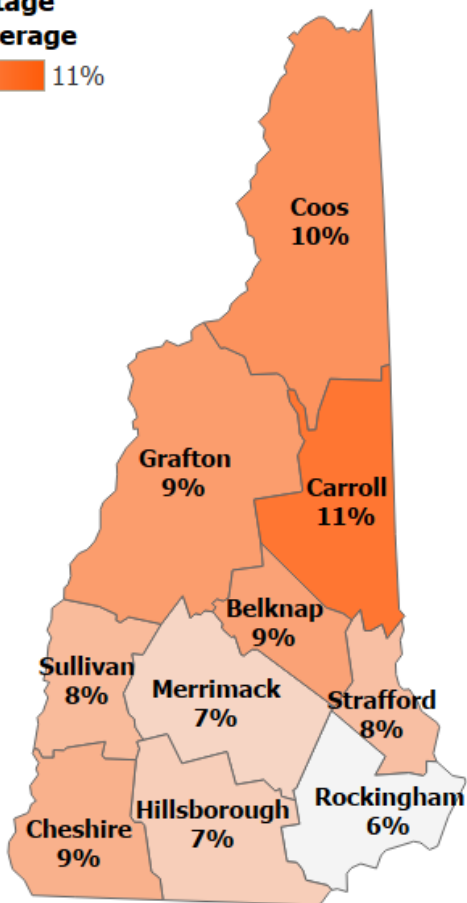
Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2013-2017

# Percentage of Population Without Health Coverage

*New Hampshire Counties*

Source: U.S. Census Bureau, American Community Survey, 2013-2017

**Estimated Percentage Without Health Coverage**  
6% 11%

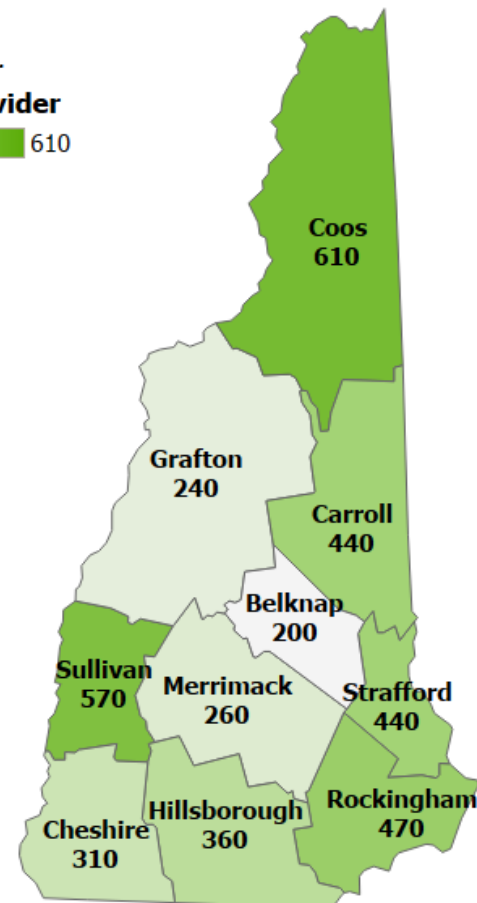


# Number of Residents Per Mental Health Provider

*New Hampshire Counties*

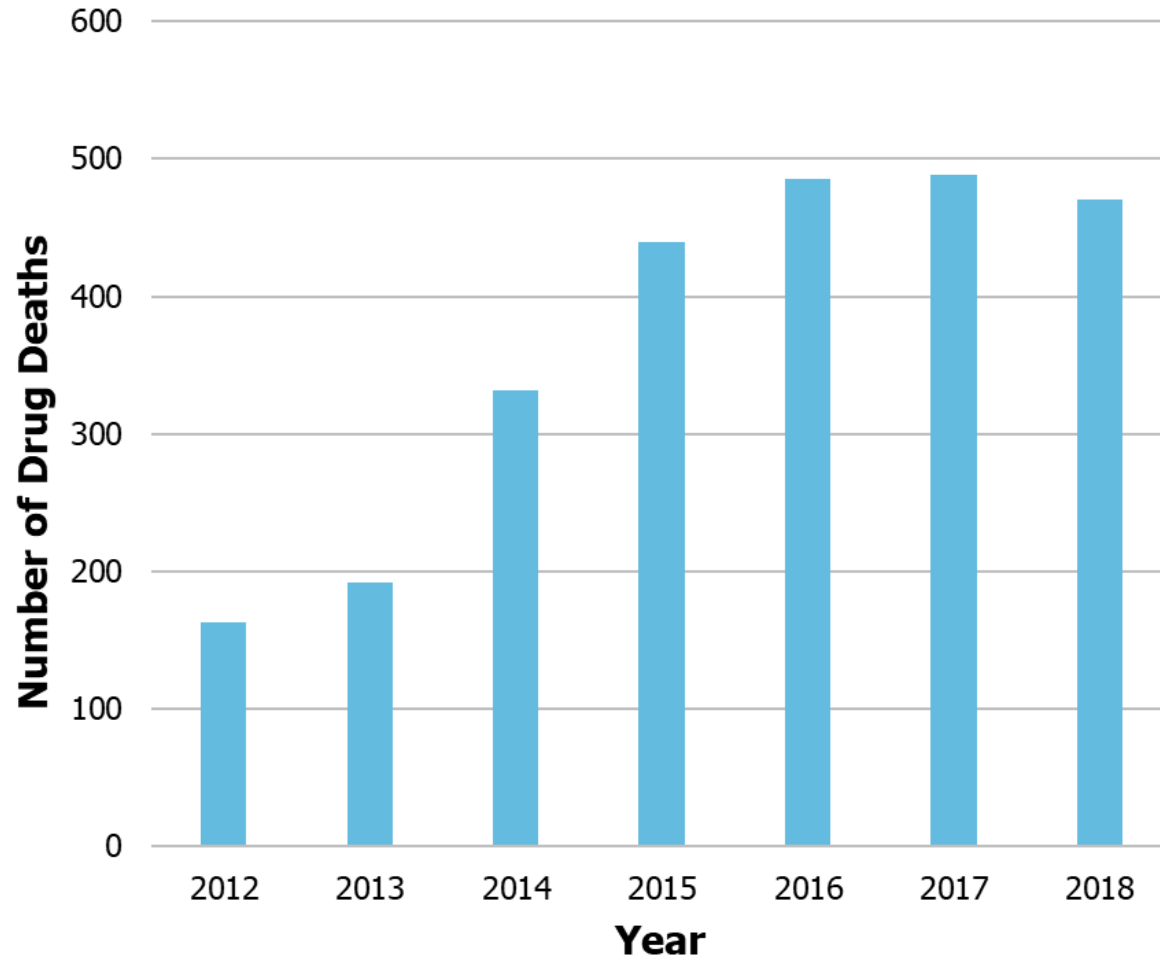
Source: University of Wisconsin Population Health Institute, using U.S. Center for Medicare and Medicaid Services data, 2018

**Population Per Mental Health Provider**  
200 610



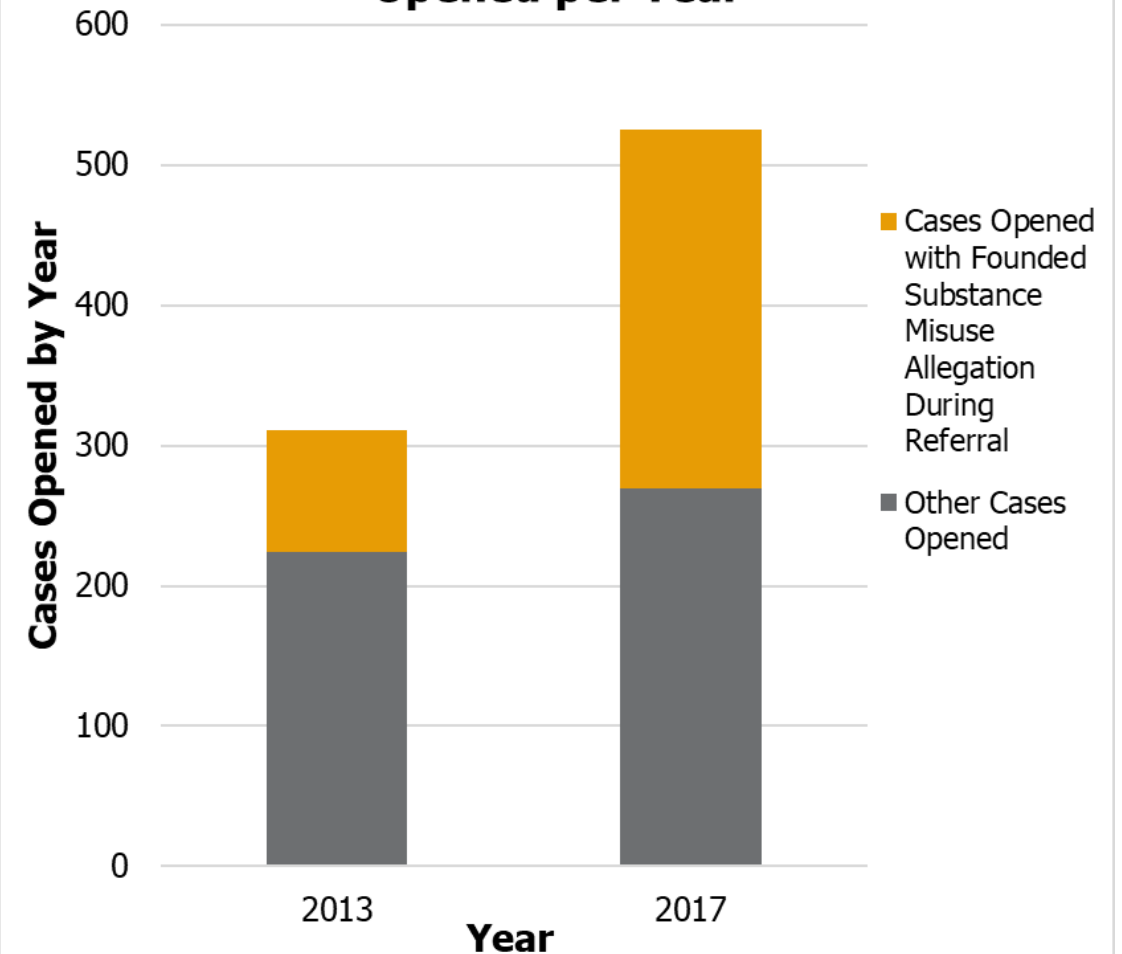
# Substance Misuse in New Hampshire

## Drug Deaths in New Hampshire



Source: NH Department of Justice, Office of Chief Medical Examiner, Drug Death Data as of May 28, 2019

## New Hampshire Division of Children, Youth, and Families Cases Opened per Year



Source: Governor's Commission on Alcohol and Other Drugs, Mid-Year Report, March 2019



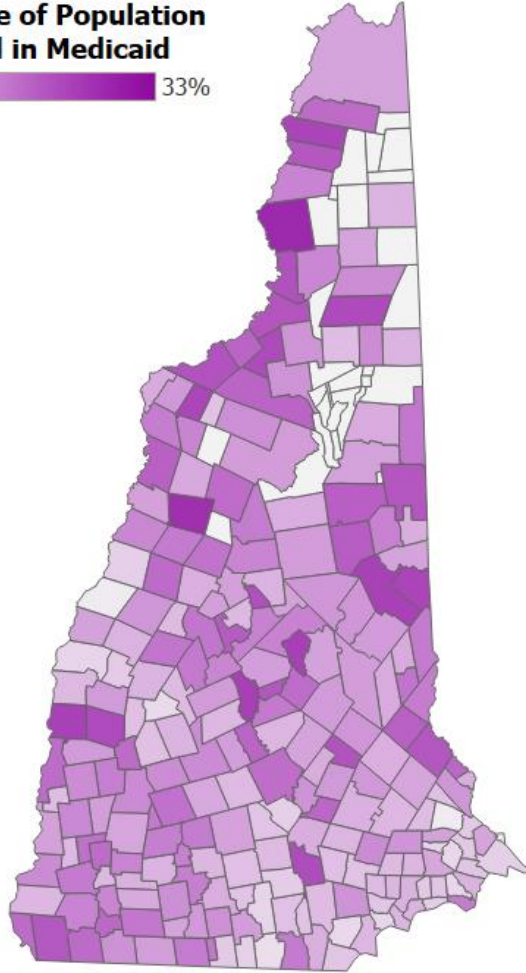
# Anti-Poverty Program Enrollment by Municipality

## Percentage of Population Enrolled in Medicaid by Municipality

Source: NH Department of Health and Human Services, January 2017 data. 2010 U.S. Census population counts.

Percentage of Population Enrolled in Medicaid

1%  33%

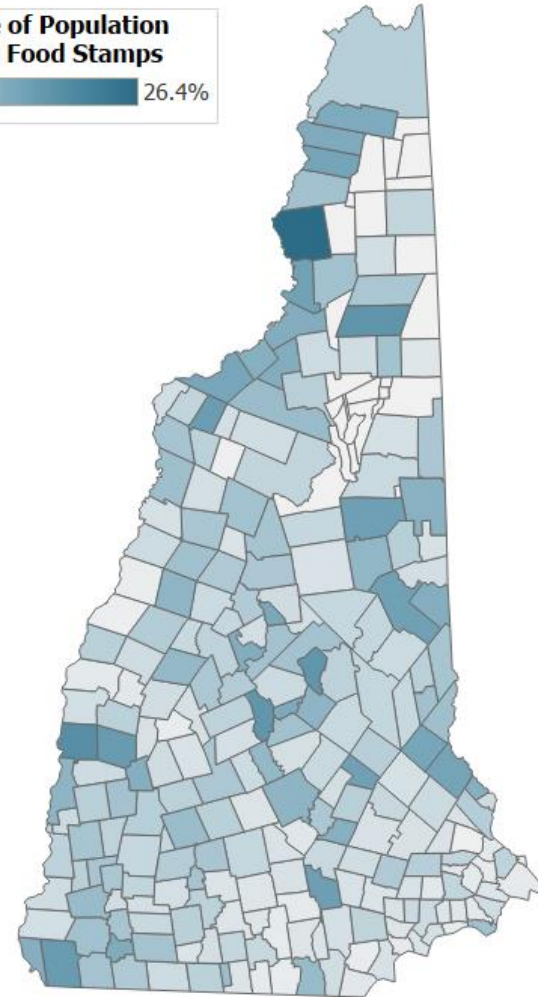


## Percentage of Population Enrolled in Food Stamp Program by Municipality

Source: NH Department of Health and Human Services, January 2017 data. 2010 U.S. Census population counts.

Percentage of Population Enrolled in Food Stamps

0.0%  26.4%





## For More Information:

- NHFPI's Issue Brief *Measuring New Hampshire's Municipalities: Economic Disparities and Fiscal Capacities*, August 29, 2018: <http://nhfpi.org/research/state-economy/measuring-new-hampshires-municipalities-economic-disparities-and-fiscal-capacities.html>
- Accompanying maps available through NHFPI's blog post "Interactive Maps of Municipal Economic Disparities and Fiscal Capacities": <http://nhfpi.org/commoncents/interactive-maps-of-municipal-economic-disparities-and-fiscal-capacities.html>
- NHFPI's Issue Brief *New Hampshire's Economy: Strengths and Constraints*, June 4, 2018: <http://nhfpi.org/research/state-economy/new-hampshires-economy-strengths-and-constraints.html>
- NHFPI presentations: <http://nhfpi.org/resources/nhfpi-presentations>



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