




Examining Local Economic Conditions and Community Challenges

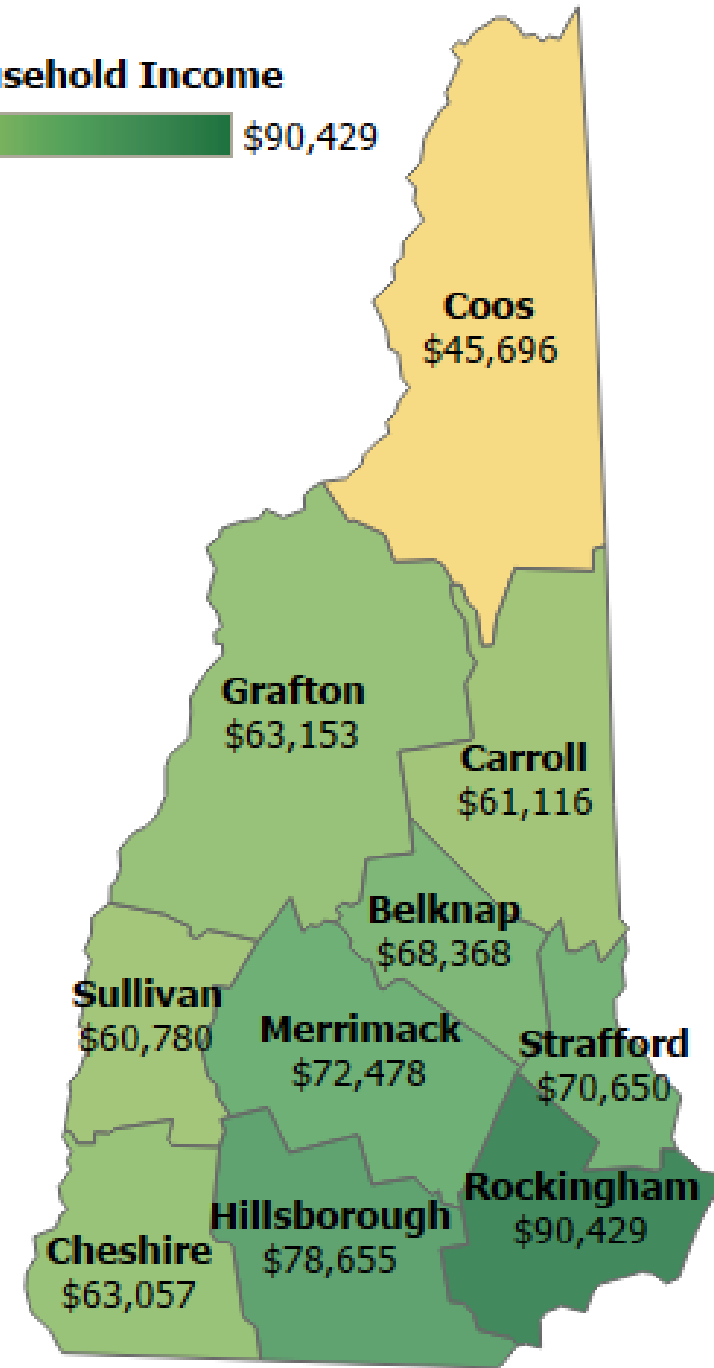
New Hampshire Fiscal Policy Institute
Seventh Annual Conference
*Strengthening New Hampshire:
Creating Equitable Opportunities for All Granite Staters*
February 21, 2020

Median Household Income Estimates by County

New Hampshire Counties, 2014-2018

Source: U.S. Census Bureau, American Community Survey, Five-Year Data, 2014-2018

Median Household Income
\$45,696  \$90,429



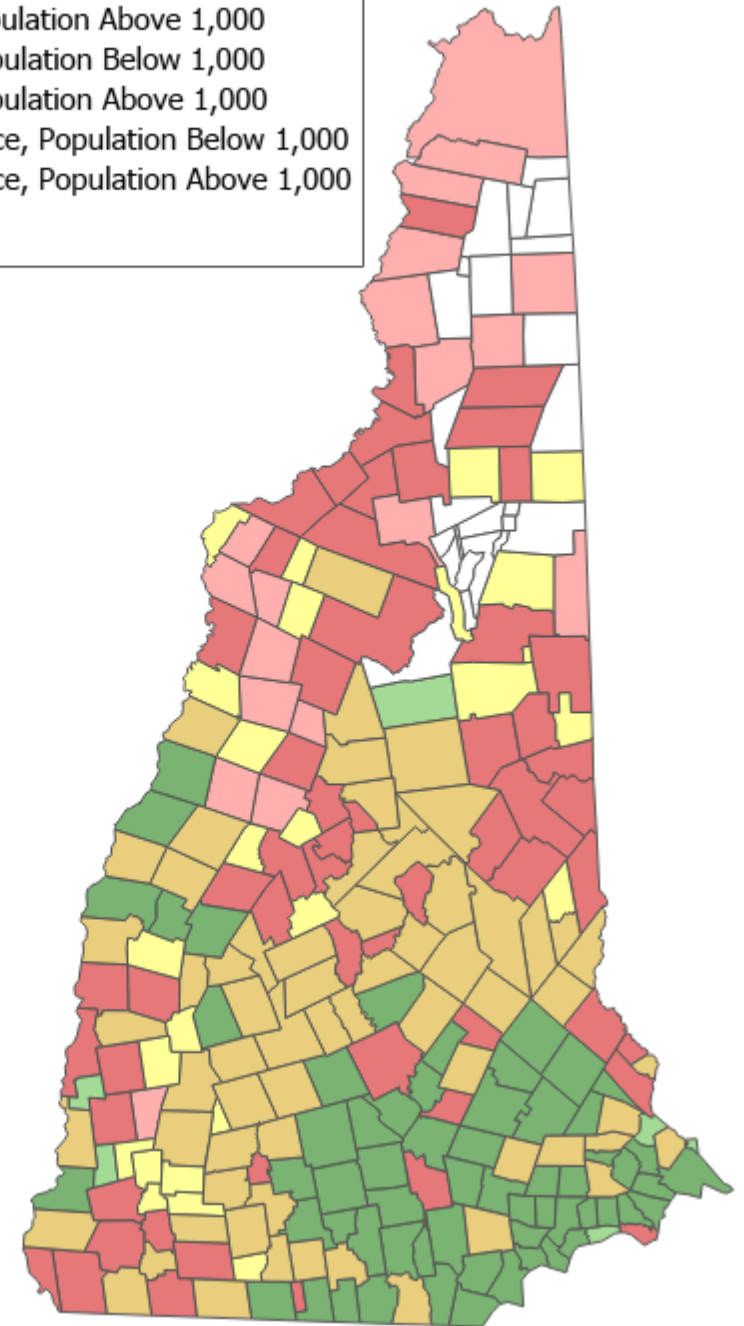
Median Household Income Estimates by Municipality

New Hampshire, 2013-2017

Source: U.S. Census Bureau, American Community Survey, Five-Year Data, 2013-2017

Median Household Incomes Relative to State

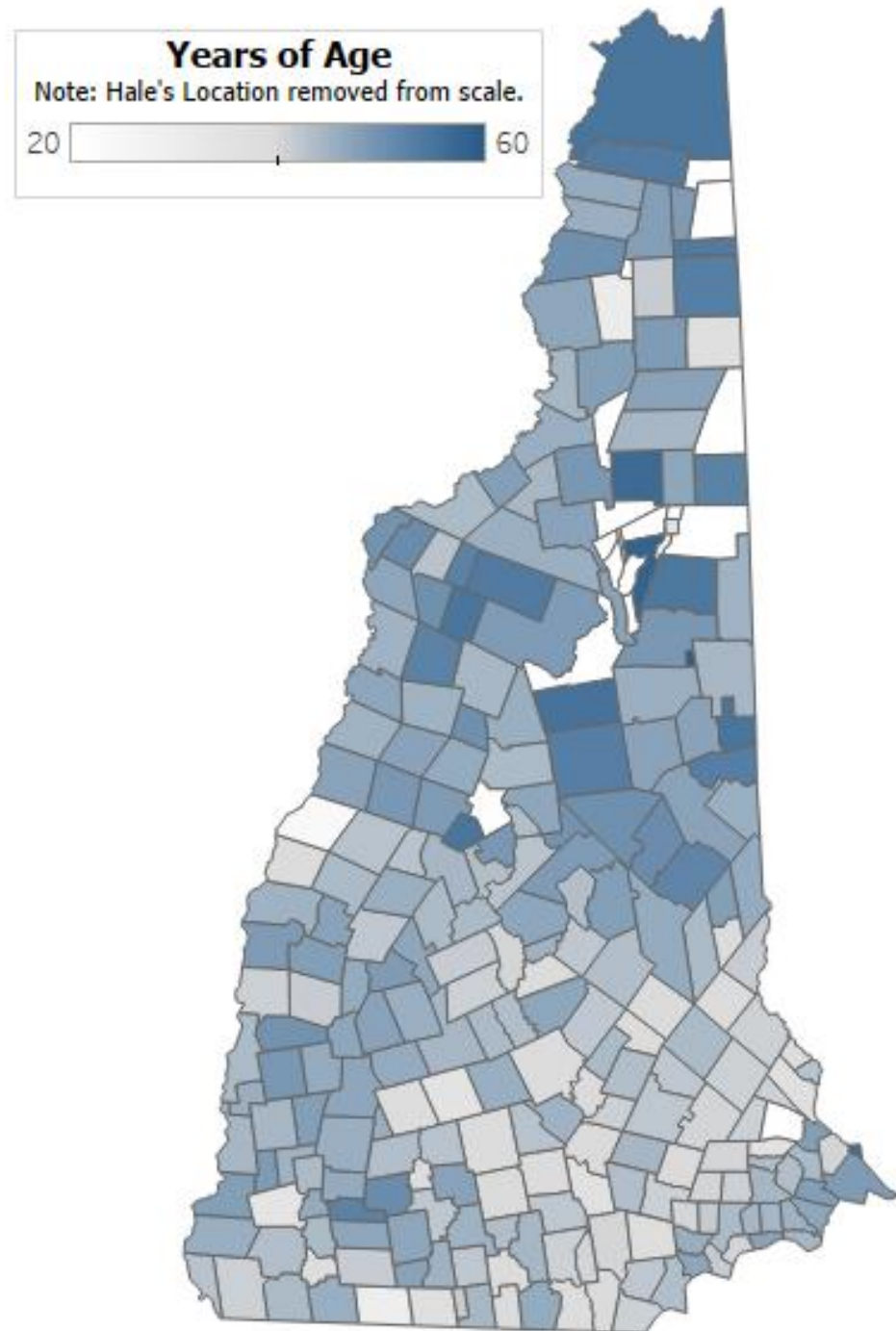
- Statistically Significantly Below, Population Below 1,000
- Statistically Significantly Below, Population Above 1,000
- Statistically Significantly Above, Population Below 1,000
- Statistically Significantly Above, Population Above 1,000
- No Statistically Significant Difference, Population Below 1,000
- No Statistically Significant Difference, Population Above 1,000
- N/A, N/A



Median Age by Municipality

New Hampshire, 2010 Census

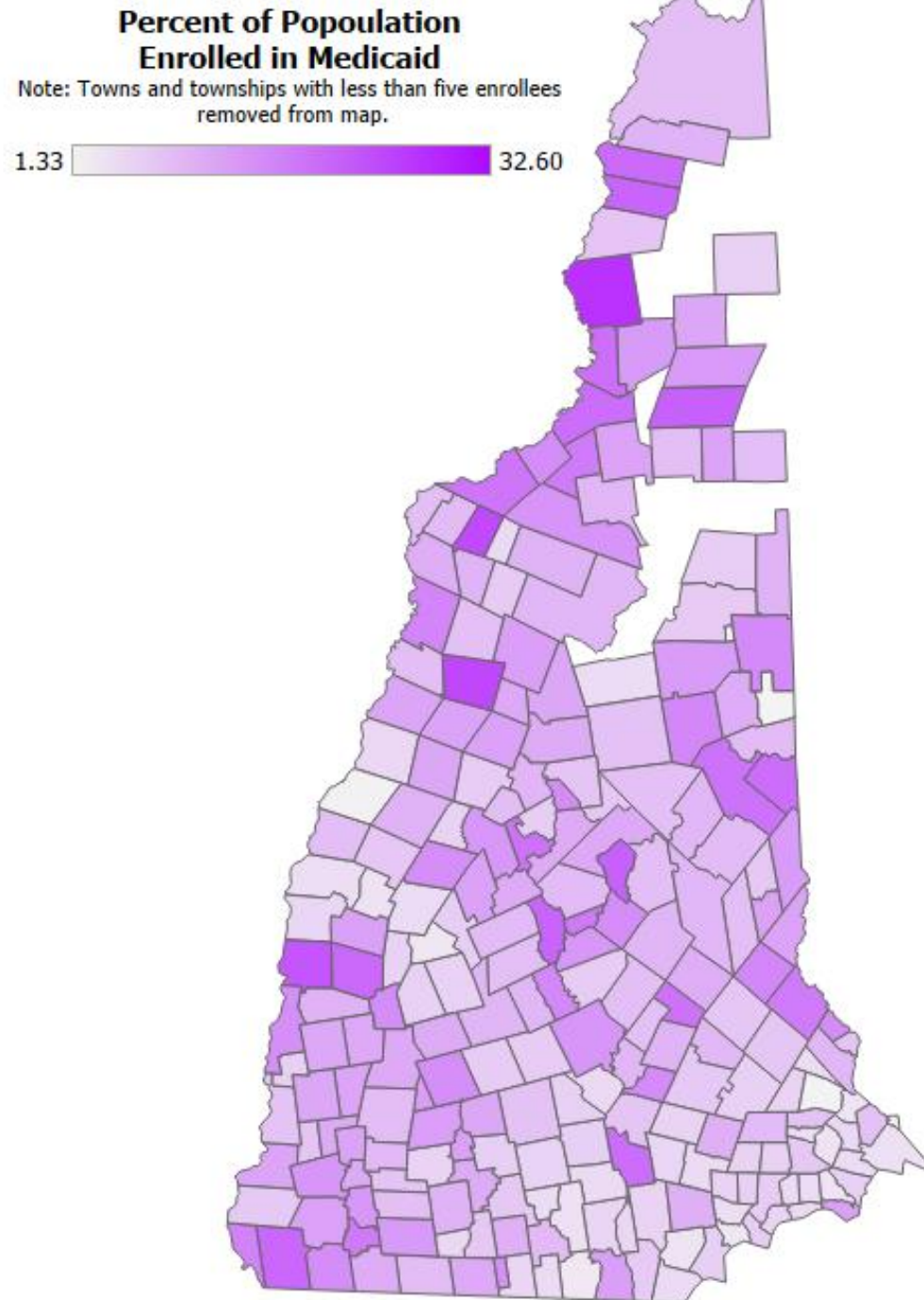
Source: U.S. Census Bureau



Percentage of Population Enrolled in Medicaid

July 2018 New Hampshire Municipal Population Estimates, September 2019 Medicaid Enrollment

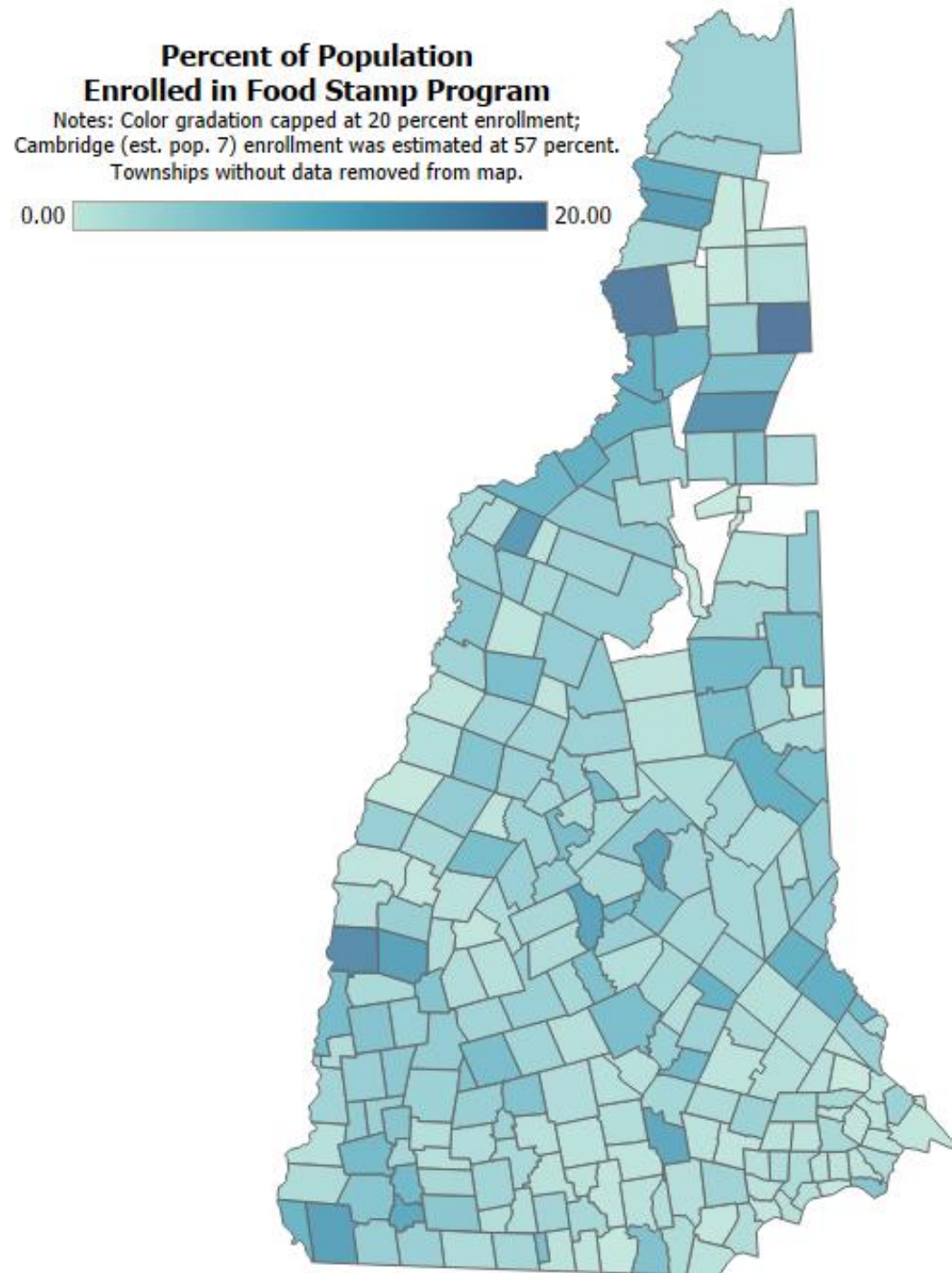
Sources: U.S. Census Bureau, Population Estimates Program;
New Hampshire Department of Health and Human Services



Percentage of Population Enrolled in the Food Stamp Program

July 2018 New Hampshire Municipal Population Estimates, September 2019 Food Stamp Program Enrollment

Sources: U.S. Census Bureau, Population Estimates Program;
New Hampshire Department of Health and Human Services



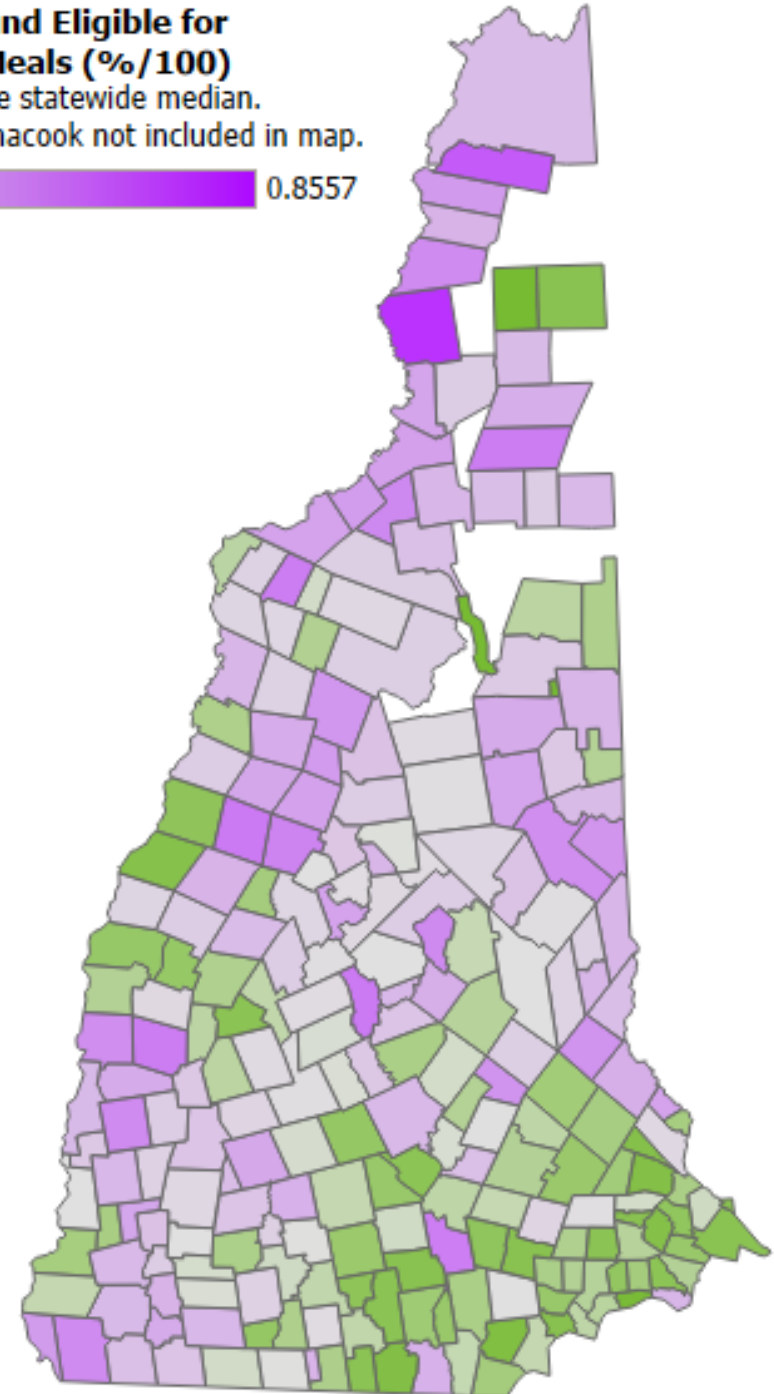
Percentage of Students Eligible for Free and Reduced Price Meals

Percentage of All Resident Students by Municipality, 2019-2020

Source: New Hampshire Department of Education

Portion of Students Found Eligible for Free or Reduced Price Meals (%/100)
Notes: Colors shifted around the statewide median.
Communities with no students and Penacook not included in map.

0.0000  0.8557




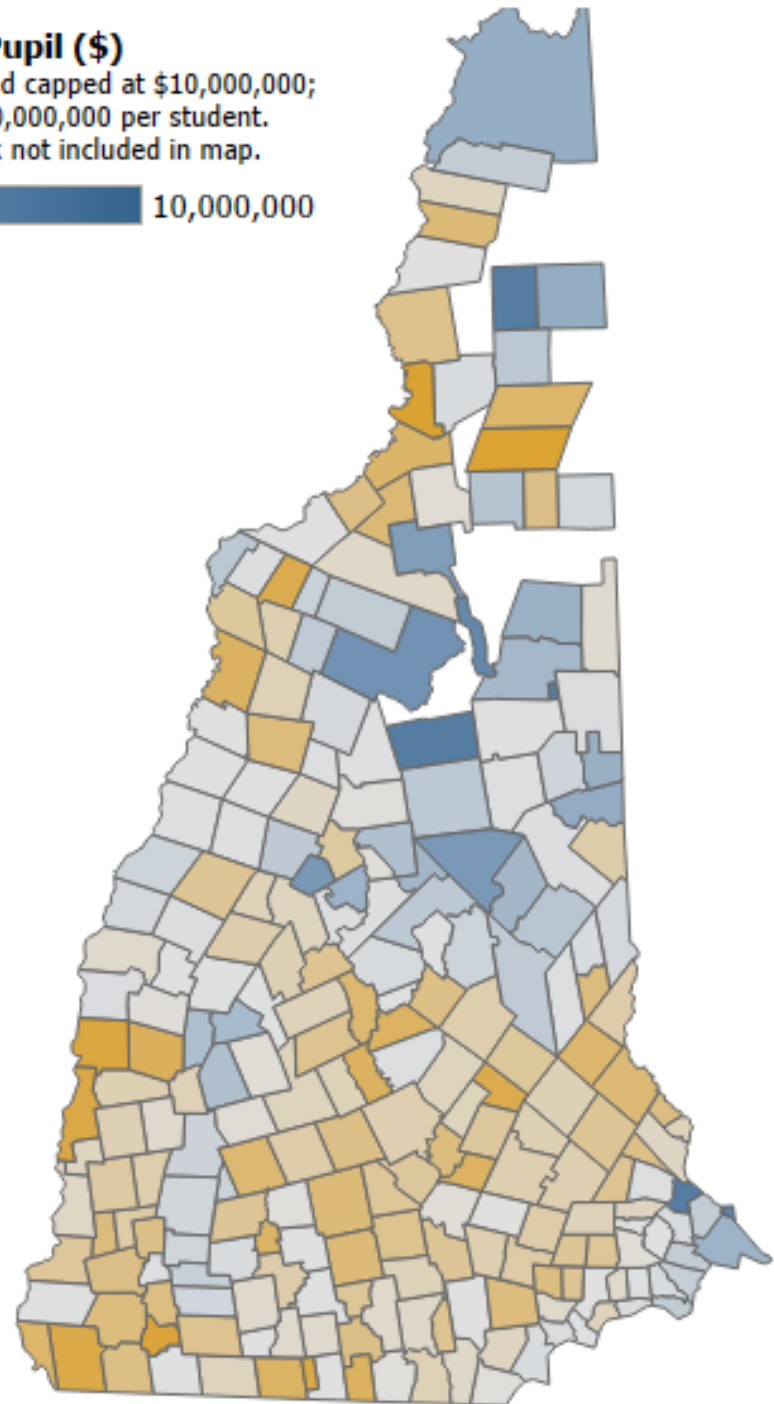
Taxable Property Wealth Per Resident Student

Equalized Valuation Per Pupil, 2018-2019

Source: New Hampshire Department of Education

Equalized Valuation Per Pupil (\$)
Notes: Colors shifted around statewide median and capped at \$10,000,000;
four communities have values higher than \$10,000,000 per student.
Communities with no students and Penacook not included in map.

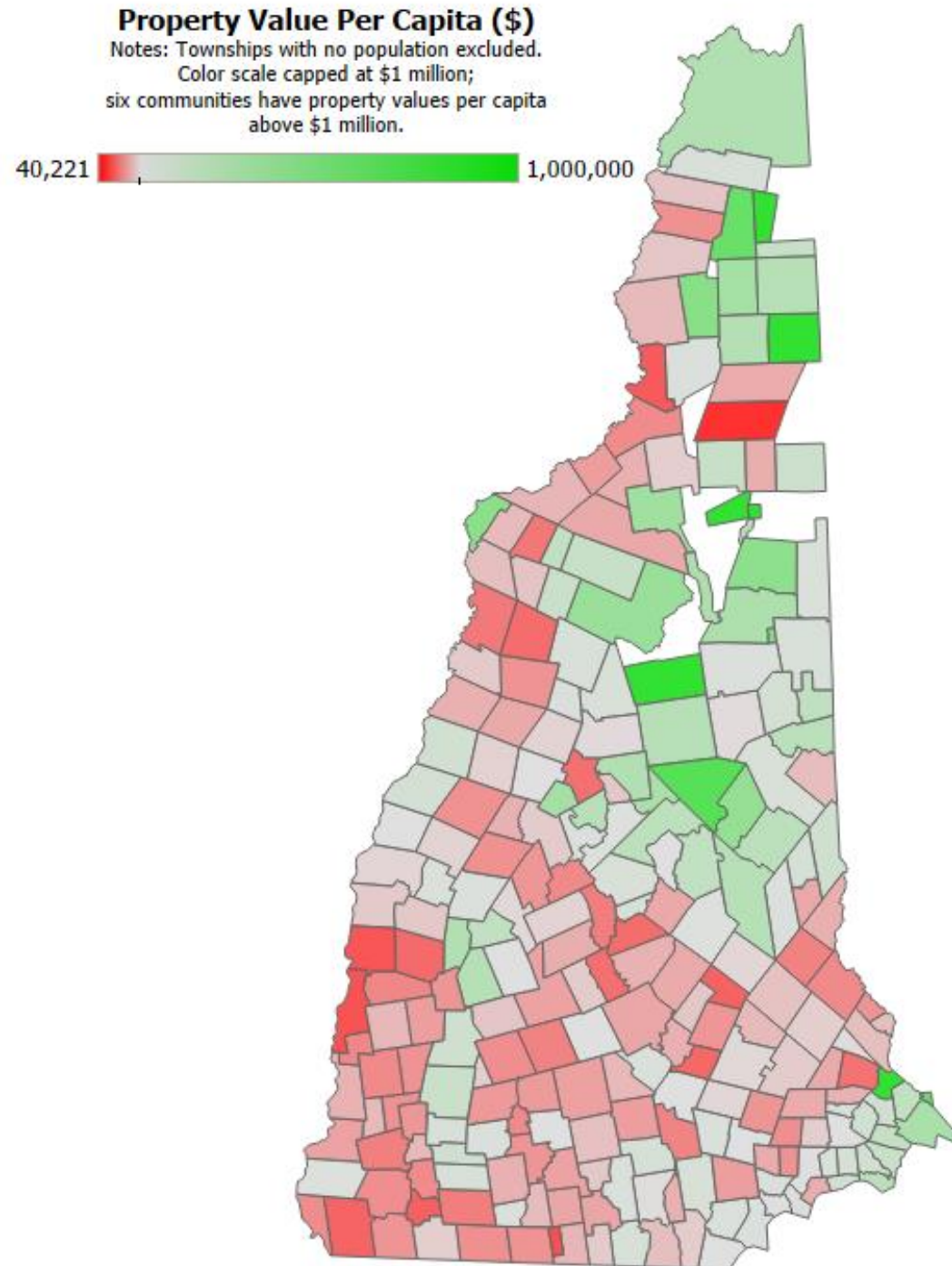
364,989  10,000,000



Taxable Property Wealth Per Person

New Hampshire Municipalities,
Tax Year 2019 Valuation Including
Utilities, July 2018 Population
Estimates

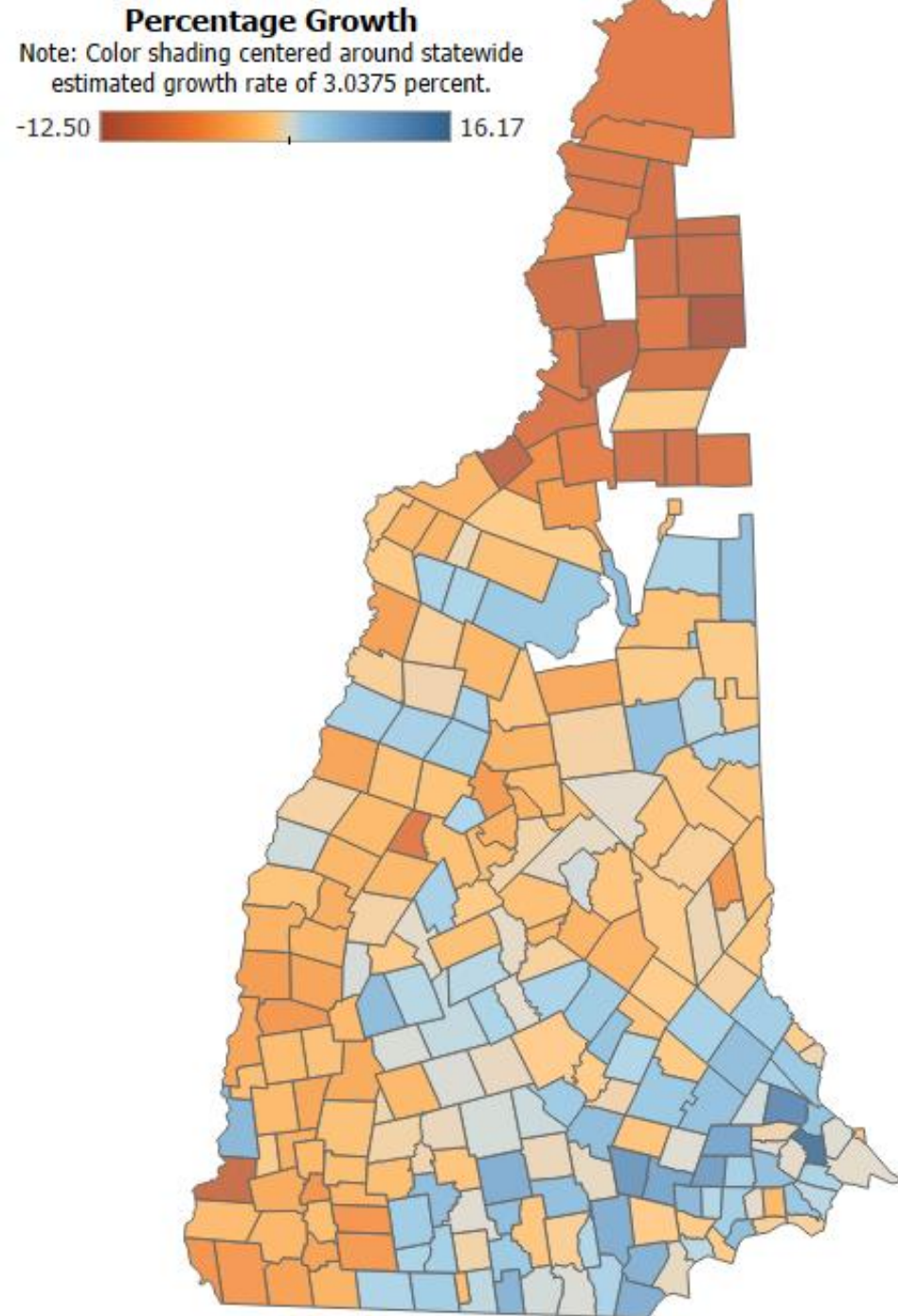
Sources: New Hampshire Department of Revenue Administration;
U.S. Census Bureau Population Estimates Program



Estimated Percentage Population Change by Municipality

New Hampshire, 2010 to 2018,
Shading Based on Statewide Growth Rate

Source: U.S. Census Bureau, Population Estimates Program,
April 2010 and July 2018



Combined Indicators Relative to State

Layered Counts of Indicators
Potentially Less Favorable
Than Statewide Equivalents

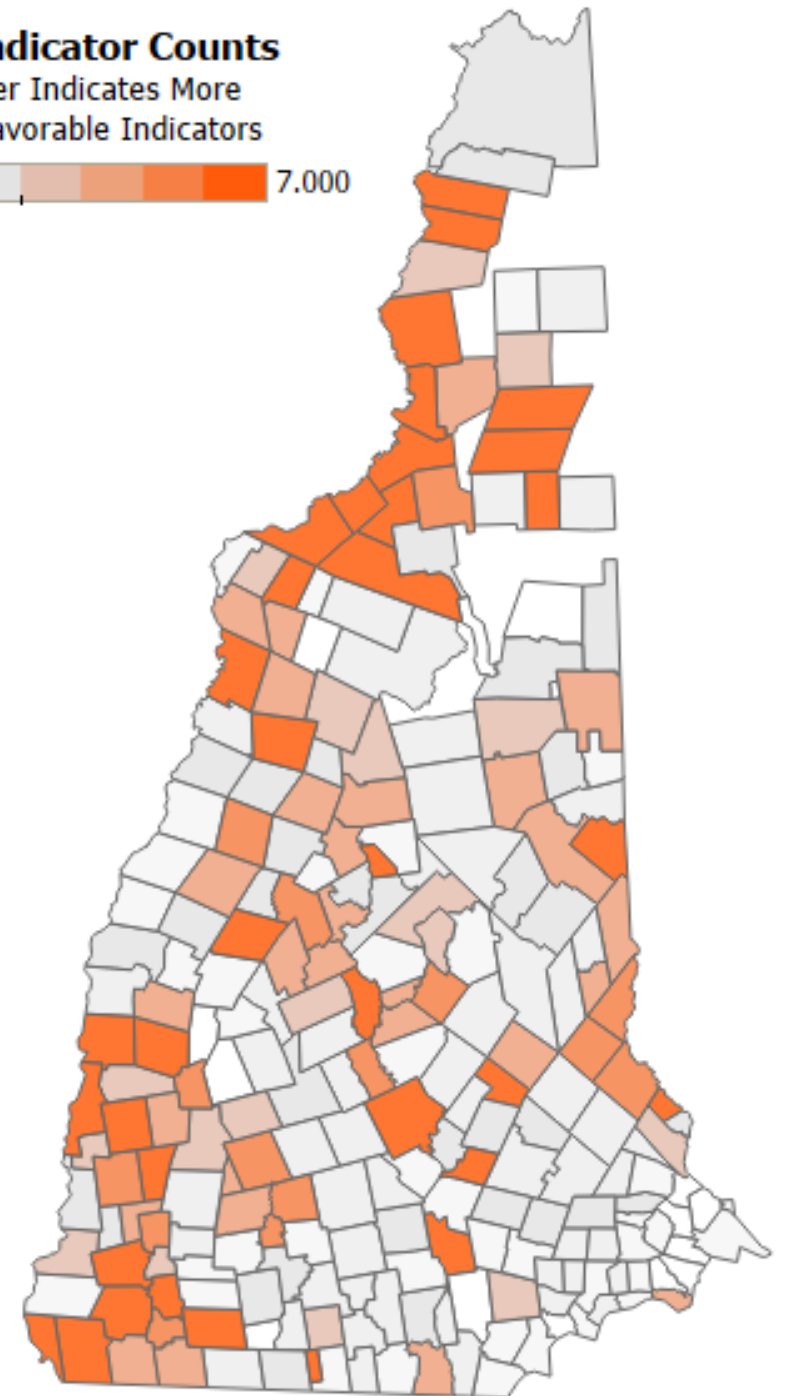
- Median Household Income Lower
- Percent Enrolled in Medicaid Higher
- Percent Enrolled in Food Stamps Higher
- Free and Reduced Price Meal Eligibility Higher
- Equalized Valuation Per Pupil Lower
- Valuation Per Capita Lower
- Population Growth Lower (or Negative)

Source: NHFPI Calculations from Food Stamp, Household Income, Medicaid, Population, Free and Reduced Price Meal, and Valuation Data

Note: Median Age Not Included

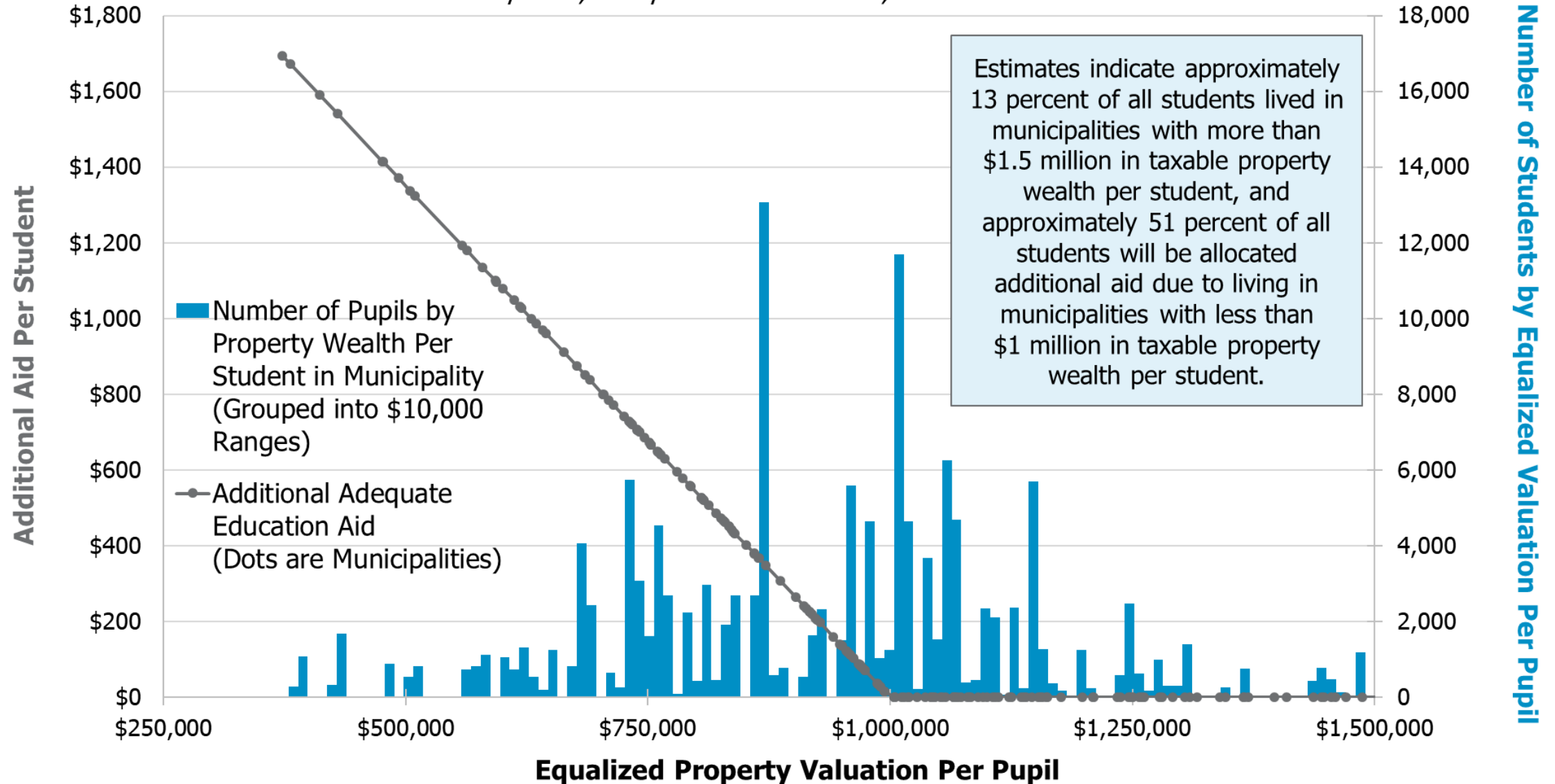
Combined Indicator Counts
Higher Number Indicates More
Potentially Unfavorable Indicators

0.000  7.000



Additional Aid Per Student Based on Property Wealth Per Student

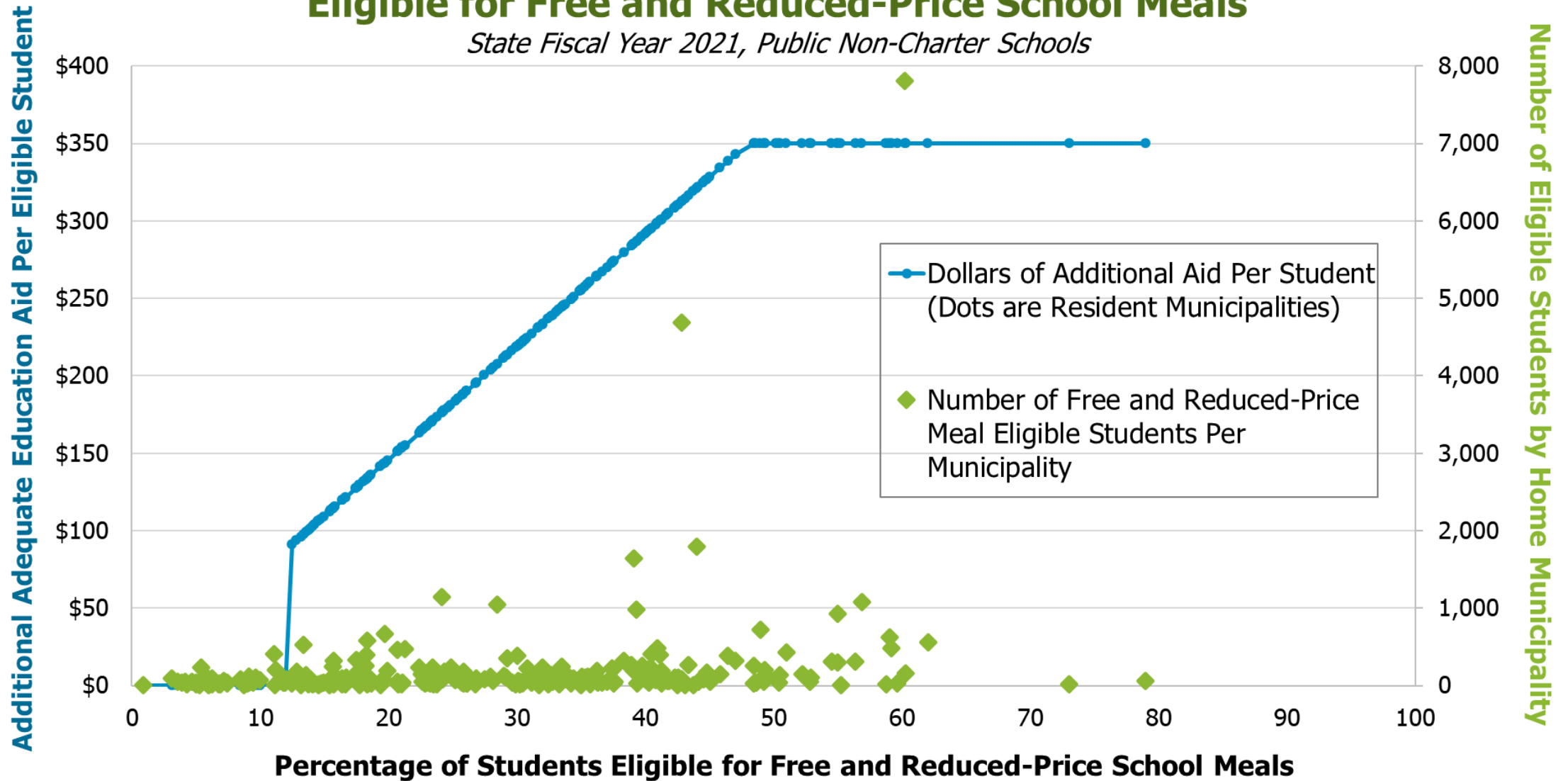
New Hampshire, Adequate Education Aid, State Fiscal Year 2021



Sources: New Hampshire Office of Legislative Budget Assistant; Chapter 346, Laws of 2019; New Hampshire Department of Education; New Hampshire Department of Revenue Administration.

Additional Aid Per Student Based on Percent from Municipality Eligible for Free and Reduced-Price School Meals

State Fiscal Year 2021, Public Non-Charter Schools



Sources: New Hampshire Office of Legislative Budget Assistant; Chapter 346, Laws of 2019;
 New Hampshire Department of Education, Estimated FY2021 Municipal Summary of Adequacy Aid, November 15, 2019
 Note: Counts of students based on November 15, 2019 estimate of enrollment students based on their municipality of residence.

Local Economies and Resources

- School aid is the most significant portion of State aid to local governments, although other portions are key
- Additional targeted aid under new formulas is one-time aid
- \$40 million in State Budget municipal aid is also one-time
- Local needs and resources critical to understanding limitations on access to opportunity at the local level
- About 73 percent of school district revenue (2017-2018) comes from property taxes raised from local tax base
- Opportunity and mobility may be limited in communities with limited ability to invest in themselves

For more information, see NHFPI's Issue Brief *The State Budget for Fiscal Years 2020 and 2021*.