New Hampshire: An Economic and Demographic Overview

New Hampshire Charitable Foundation Board of Directors

August 13, 2019
The Total Economy Has Grown Since Before the Recession

Changes in Inflation-Adjusted Gross Domestic Product
New Hampshire, the Rest of New England, and the United States

Note: Certain detailed 2018 data pending. Inflation adjustment is 2012 chained dollars.
Source: U.S. Bureau of Economic Analysis
Low- and Middle-Income Wages Have Not Grown

Changes in Inflation-Adjusted New Hampshire Wages from 2004-2006 to 2016-2018 Averages
By Wage Decile, Includes All Income from Work

Low Wages →

Higher Wages ←

<table>
<thead>
<tr>
<th>Wage Decile</th>
<th>Percentage Change in Real Wages</th>
</tr>
</thead>
<tbody>
<tr>
<td>10th</td>
<td>-4%</td>
</tr>
<tr>
<td>20th</td>
<td>-3%</td>
</tr>
<tr>
<td>30th</td>
<td>-2%</td>
</tr>
<tr>
<td>40th</td>
<td>-1%</td>
</tr>
<tr>
<td>50th (Median)</td>
<td>0%</td>
</tr>
<tr>
<td>60th</td>
<td>1%</td>
</tr>
<tr>
<td>70th</td>
<td>2%</td>
</tr>
<tr>
<td>80th</td>
<td>3%</td>
</tr>
<tr>
<td>90th</td>
<td>6%</td>
</tr>
</tbody>
</table>

Relative Wage Percentiles

Note: Inflation adjustment using Consumer Price Index-Urban-Research Series (current methods). Includes workers aged 18 to 64 years.

Median Household Income in New Hampshire

American Community Survey Estimates, Inflation-Adjusted

Year of Data Collection

Note: Inflation adjustment is Consumer Price Index-Urban, Northeast
Sources: U.S. Census Bureau, American Community Survey One-Year Estimates; U.S. Bureau of Labor Statistics

- Median Household Income
- Inflation-adjustment to 2017

Axis does not begin at zero.
Job Growth in New Hampshire by Industry, 2008-2018

Private Sector Industries, 2018 Average Wages

<table>
<thead>
<tr>
<th>Industry Sector</th>
<th>Change in Employment</th>
<th>Average Weekly Wages</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Care and Social Assistance</td>
<td>11,000</td>
<td>$2,400</td>
</tr>
<tr>
<td>Administrative and Waste Services</td>
<td>8,000</td>
<td>$2,000</td>
</tr>
<tr>
<td>Professional and Technical Services</td>
<td>6,000</td>
<td>$1,600</td>
</tr>
<tr>
<td>Accommodation and Food Services</td>
<td>4,000</td>
<td>$1,200</td>
</tr>
<tr>
<td>Educational Services</td>
<td>4,000</td>
<td>$800</td>
</tr>
<tr>
<td>Transportation and Warehousing</td>
<td>2,000</td>
<td>$400</td>
</tr>
</tbody>
</table>

Note: Average weekly wage for 2018 determined by averaging the average quarterly wages. Annualized number of jobs for 2018 determined by averaging each three months of the quarters and averaging the four quarters.

<table>
<thead>
<tr>
<th>Selected Family Units</th>
<th>Poverty Thresholds</th>
</tr>
</thead>
<tbody>
<tr>
<td>Single person</td>
<td>$12,752</td>
</tr>
<tr>
<td>Two adults</td>
<td>$16,414</td>
</tr>
<tr>
<td>Two adults with one child</td>
<td>$19,730</td>
</tr>
<tr>
<td>Two adults with two children</td>
<td>$24,858</td>
</tr>
</tbody>
</table>

Source: U.S. Census Bureau
New Hampshire Poverty Rates by Group

2013-2017 American Community Survey Estimates

Group or Living Situation

Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2013-2017
Estimated Sub-State Poverty and Household Income Levels

Estimated Poverty Rates by County
Source: U.S. Census Bureau, American Community Survey, 2013-2017

Percent in Poverty
5% 13%

Coos 13%
Grafton 11%
Carroll 9%
Belknap 9%
Merrimack 8%
Strafford 10%
Hillsborough 9%
Rockingham 5%

Municipal Median Household Income Relative to State Median Household Income
Source: 2013-2017 American Community Survey

Legend
- Statistically Significantly Below, Population Below 1,000
- Statistically Significantly Below, Population Above 1,000
- Statistically Significantly Above, Population Below 1,000
- Statistically Significantly Above, Population Above 1,000
- No Statistically Significant Difference, Population Below 1,000
- No Statistically Significant Difference, Population Above 1,000
- N/A, N/A
• Poverty Level Income for Two Adults and One Child (2017): $19,730

• Estimated New Hampshire Median Household Income (2017): $73,381

• About 1 in 5 households have less than $35,000 per year in income

• About 1 in 3 households have less than $50,000 per year in income

Source: U.S. Census Bureau, American Community Survey, 2017 One-Year Estimates
• Two-bedroom apartment statewide median monthly rent and utilities cost in 2019: $1,347

• Vacancy rate for rental units at less than one percent in 2019

• Renter-occupied unit median household income in New Hampshire estimated at $41,868 in 2017

Sources: New Hampshire Housing Finance Authority, 2019 New Hampshire Residential Rental Cost Survey; U.S. Census Bureau, American Community Survey, 2017 One-Year Estimates
New Hampshire Home Inventory by Price

Multiple Listing Services Home Listings by Price, Twelve-Month Rolling Average

Number of Homes Listed

- Listings Less Than $300,000
- Listings Greater Than $300,000

Month and Year

Source: New Hampshire Housing Finance Authority, based on information from the Northern New England Real Estate Network
Population Changes by Age and Race or Ethnicity

New Hampshire, Changes from 2010 to 2018

- Non-Hispanic White
- All Other

<table>
<thead>
<tr>
<th>Age Group</th>
<th>Change in Number of People</th>
</tr>
</thead>
<tbody>
<tr>
<td>Under 18 Years</td>
<td>-40,000</td>
</tr>
<tr>
<td>18 to 24 Years</td>
<td>0</td>
</tr>
<tr>
<td>25 to 44 Years</td>
<td>0</td>
</tr>
<tr>
<td>45 to 64 Years</td>
<td>0</td>
</tr>
<tr>
<td>65 Years and Over</td>
<td>60,000</td>
</tr>
<tr>
<td>All Ages</td>
<td>40,000</td>
</tr>
</tbody>
</table>

Source: U.S. Census Bureau, Population Estimates Program; Estimates for July 1 of 2010 and 2018
New Hampshire Individuals with Disabilities by Age Group
Disability Based on Survey Responses to U.S. Census Bureau, 2013-2017

- Estimated Number of People with Disabilities
- Percentage of Total Population within Age Group that Has a Disability

Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2013-2017
Substance Misuse in New Hampshire

Drug Deaths in New Hampshire

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Drug Deaths</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td>150</td>
</tr>
<tr>
<td>2013</td>
<td>200</td>
</tr>
<tr>
<td>2014</td>
<td>300</td>
</tr>
<tr>
<td>2015</td>
<td>400</td>
</tr>
<tr>
<td>2016</td>
<td>500</td>
</tr>
<tr>
<td>2017</td>
<td>600</td>
</tr>
<tr>
<td>2018</td>
<td>500</td>
</tr>
</tbody>
</table>

Source: NH Department of Justice, Office of Chief Medical Examiner, Drug Death Data as of May 28, 2019

New Hampshire Division of Children, Youth, and Families Cases Opened per Year

- Cases Opened with Founded Substance Misuse Allegation During Referral
- Other Cases Opened

<table>
<thead>
<tr>
<th>Year</th>
<th>Cases Opened by Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>200</td>
</tr>
<tr>
<td>2017</td>
<td>400</td>
</tr>
</tbody>
</table>

Source: Governor’s Commission on Alcohol and Other Drugs, Mid-Year Report, March 2019
Anti-Poverty Program Enrollment by Municipality

Percentage of Population Enrolled in Medicaid by Municipality
Source: NH Department of Health and Human Services, January 2017 data. 2010 U.S. Census population counts.

Percentage of Population Enrolled in Food Stamp Program by Municipality
Source: NH Department of Health and Human Services, January 2017 data. 2010 U.S. Census population counts.
For More Information:


- NHFPI presentations: [http://nhfpi.org/resources/nhfpi-presentations](http://nhfpi.org/resources/nhfpi-presentations)
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